

## **REPUBLIC OF KENYA**

## NATIONAL OCCUPATIONAL STANDARDS

# FOR

# **OFFICE ADMINISTRATOR**

LEVEL 5



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#### **Council Secretary/CEO**

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#### FOREWORD

The provision of quality education and training is fundamental to the Government's overall strategy for social economic development. Quality education and training will contribute to achievement Kenya's development blue print and sustainable development goals.

Reforms in the education sector are necessary for the achievement of Kenya Vision 2030 and meeting the provisions of the Constitution of Kenya 2010. The education sector had to be aligned to the Constitution and this resulted to the formulation of the Policy Framework for Reforming Education and Training (Sessional Paper No. 4 of 2016). A key feature of this policy is the radical change in the design and delivery of the TVET training. This policy document requires that training in TVET be competency based, curriculum development be industry led, certification be based on demonstration of competence and mode of delivery allows for multiple entry and exit in TVET programs.

These reforms demand that Industry takes a leading role in curriculum development to ensure the curriculum addresses its competence needs. It is against this background that this Occupational Standards were developed for the purpose of developing a Competency Based Curriculum for Office Administrator Level 5. This Occupational Standards will also be the bases for assessment of an individual for competence certification. It is my conviction that this Occupational Standards will play a great role towards development of competent human resource for the office administration growth and sustainable development.

## PRINCIPAL SECRETARY, VOCATIONAL AND TECHNICAL TRAINING MINISTRY OF EDUCATION

#### PREFACE

Kenya Vision 2030 aims to transform the country into a newly industrializing, "middle-income country providing a high-quality life to all its citizens by the year 2030". Kenya intends to create a globally competitive and adaptive human resource base to meet the requirements of a rapidly industrializing economy through life-long education and training. TVET has a responsibility of facilitating the process of inculcating knowledge, skills and attitudes necessary for catapulting the nation to a globally competitive country, hence the paradigm shift to embrace Competency Based Education and Training (CBET).

The Technical and Vocational Education and Training Act No. 29 of 2013 and the Sessional Paper No. 4 of 2016 on Reforming Education and Training in Kenya, emphasized the need to reform curriculum development, assessment and certification. This called for shift to CBET to address the mismatch between skills acquired through training and skills needed by industry as well as increase the global competitiveness of Kenyan labour force.

The TVET Curriculum Development, Assessment and Certification Council (TVET CDACC), in conjunction with Office administration Sector Skills Advisory Committee (SSAC), have developed this Occupational Standards for an office administration technical. This Occupational Standards will be the bases for development of competency-based curriculum for Office Administrator Level 5. This Standards will also be the bases for assessment of an individual for competence certification.

The Occupational Standards are designed and organized with clear performance criteria for each element of a unit of competency. These standards also outline the required knowledge and skills as well as evidence guide.

I am grateful to the Council Members, Council Secretariat, Office Administration SSAC, expert workers and all those who participated in the development of this Occupational Standards.

Prof. CHARLES M. M. ONDIEKI, PhD, FIET (K), Con. Eng. Tech. CHAIRMAN, TVET CDACC

#### ACKNOWLEDGMENT

These Occupational Standards were developed through combined effort of various stakeholders from private and public organizations. I am sincerely thankful to the management of these organizations for allowing their staff to participate in this course. I wish to acknowledge the invaluable contribution of industry players who provided inputs towards the development of these Standards.

I thank TVET Curriculum Development, Assessment and Certification Council (TVET CDACC) for providing guidance on the development of these Standards. My gratitude goes to the Office administration Sector Skills Advisory Committee (SSAC) members for their contribution to the development of these Standards. I thank all the individuals and organizations who participated in the validation of these Standards. I acknowledge all other institutions which in one way or another contributed to the development of these Standards.

## CHAIRMAN OFFICE ADMINISTRATION SECTOR SKILLS ADVISORY COMMITTEE

## ACRONYMS

BC	Basic Competency	
CDACC	Curriculum Development, Assessment	
CR HO	and Certification Council Core Competency Office administration Sector	
ICT	Information Communication Technology	
KNQA	Kenya National Qualifications Authority	
OS	Occupational Standards	
OSHA	Occupation Safety and Health Act	
OSHS	Occupation Safety and Health Standards	
PPE	Personal Protective Equipment	
SSAC	Sector Skills Advisory Committee	
SOPs	Standard Office Procedures	

# **TVET** Technical and Vocational Education and Training

# **KEY TO UNIT CODE**

	BUS/OS/ OA/BC/01/5 /A
Industry or sector	
O Standards	
Occupational area	
Type of competency	
Competency number	
Competency level	
Version control	

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#### **COURSE OVERVIEW**

Office administrator qualification level 5 consists of competencies that an individual must achieve to manage an organization's office. It entails managing front office operations, managing office mail, coordinating official meeting, managing office security, managing office telephone calls, processing computerized documents, demonstrating shorthand skills and demonstrating ICT skills.

The qualification consists of the following basic and core competencies:

The course consists of the following basic and core units of learning:

Unit Code	Unit Title
BUS/OS/OA/BC/01/5	Demonstrate Communication
	skills
BUS/OS/OA/BC/02/5	Demonstrate Numeracy skills
BUS/OS/OA/BC/03/5	Demonstrate Digital literacy
BUS/OS/OA/BC/04/5	Demonstrate Entrepreneurial
	skills
BUS/OS/OA/BC/05/5	Demonstrate Employability
	skills
BUS/OS/OA/BC/06/5	Demonstrate Environmental
	literacy
BUS/OS/OA/BC/07/5	Demonstrate safety and health
	Occupational practices

**BASIC UNITS OF COMPETENCY** 

## COMMON UNITS OF COMPETENCIES

Unit Code	Unit Title
BUS/OS/OA/CC/01/5	Demonstrate Shorthand Skills
BUS/OS/OA/CC/02/5	Demonstrate ICT Skills

#### CORE UNITS OF COMPETENCY

Unit Code	Unit Title
BUS/OS/OA/CR/01/5	Manage Front Office Operations
BUS/OS/OA/CR/02/5	Manage Office Mail
BUS/OS/OA/CR/03/5	File Office Documents
BUS/OS/OA/CR/04/5	Coordinate Official Meeting
BUS/OS/OA/CR/05/5	Manage Office Security
BUS/OS/OA/CR/06/5	Manage Office Telephone Calls
BUS/OS/OA/CR/07/5	Process Computerized
	Documents

**BASIC UNITS OF COMPETENCY** 

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## DEMONSTRATE COMMUNICATION SKILLS

## UNIT CODE: BUS/OS/OA/BC/01/5 UNIT DESCRIPTION

This unit covers the competencies required to use specialized communication skills to meet specific needs of internal and external clients, conduct interviews, facilitate discussion with groups and contribute to the development of communication strategies.

ELEMENT	PERFORMANCE CRITERIA	
These describe	These are assessable statements which	
the key	specify the required level of	
outcomes	performance for each of the elements.	
which make up	Bold and italicized terms are elaborated	
workplace	in the Range	
function		
1. Meet	1 .1Specific communication needs of	
communicat	clients and colleagues are identified	
ion needs of	and met	
clients and	1.2 Different approaches are used to	
colleagues	meet communication needs of clients	
	and colleagues	
	1.3 Conflict is addressed promptly and	
	in a timely way and in a manner	
	which does not compromise the	

#### **ELEMENTS AND PERFORMANCE CRITERIA**

	standing of the organization	
2. Contribute	2.1 Strategies for internal and external	
to the	dissemination of information are	
developmen	developed, promoted, implemented	
t of	and reviewed as required	
communicat	2.2 Channels of communication are	
ion	established and reviewed regularly	
strategies	2.3 Coaching ineffective communication	
	is provided	
	2.4 Work related network and	
	relationship are maintained as	
	necessary	
	2.5 Negotiation and conflict resolution	
	strategies are used where required	
	2.6 Communication with clients and	
	colleagues is appropriate to	
	individual needs and organizational	
	objectives	
3. Conduct	3.1 A range of appropriate	
interviews	communication strategies are	
	employed in <i>interview situations</i>	
	3.2 Records of interviews are made and	
	maintained in accordance with	
	organizational procedures	
	3.3 Effective questioning, listening and	
	nonverbal communication techniques	
	are used to ensure that required	

	message is communicated
4. Facilitate	4.1 Mechanisms which enhance
group	effective group interaction is defined
discussions	and implemented
	4.2 Strategies which encourage all group
	members to participate are used
	routinely
	4.3 Objectives and agenda for meetings
	and discussions are routinely set and
	followed
	4.4 Relevant information is provided to
	group to facilitate outcomes
	4.5 Evaluation of group communication
	strategies is undertaken to promote
	participation of all parties
	4.6 Specific communication needs of
	individuals are identified and
	addressed
5. Represent	5.1 When participating in internal or
the	external forums, presentation is
organization	relevant, appropriately researched
	and presented in a manner to promote
	the organization
	5.2 Presentation is clear and sequential
	and delivered within a predetermined
	time
	5.3 Utilize appropriate media to enhance
	ete e unize appropriate incula to cintance

presentation
5.4 Differences in views are respected
5.5 Written communication is consistent
with organizational standards
5.6 Inquiries are responded in a manner
consistent with organizational
standard

## RANGE

This section provides work environment and conditions to which the performance criteria apply. It allows for different work environment and situations that will affect performance.

Variable	Range
Communication	Language switch
strategies include	Comprehension check
but not limited to:	• Repetition
	Asking confirmation
	Paraphrase
	Clarification request
	Translation
	Restructuring
	Approximation
	Generalization

• Effective group	• Identifying and
interaction includes	evaluating what is
but not limited to:	occurring within an
	interaction in a non-
	judgmental way
	• Using active listening
	• Making decision about
	appropriate words,
	behavior
	• Putting together response
	which is culturally
	appropriate
	• Expressing an individual
	perspective
	• Expressing own
	philosophy, ideology and
	background and exploring
	impact with relevance to
	communication
	• Openness and flexibility
	in communication
Situations include	Establishing rapport
but not limited to:	• Eliciting facts and
	information
	• Facilitating resolution of
	issues

• Developing action plans
• Diffusing potentially
difficult situations

# **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Effective communication process
- Active listening
- Giving/receiving feedback
- Interpretation of information
- Role boundaries setting
- Negotiation
- Establishing empathy
- Openness and flexibility in communication
- Communication skills required to fulfill job roles as specified by the organization

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Communication process
- Dynamics of groups and different styles of group leadership

- Communication skills relevant to client groups
- Flexibility in communication
- Communication skills relevant to client groups

# **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical aspects	Assessment requires evidence
1	-
of Competency	that the candidate:
	1.1 Met communication needs of
	clients and colleagues
	1.2 Contributed to the
	development of
	communication strategies
	1.3 Conducted interviews
	1.4 Facilitated group discussions
	1.5 Represented the organization
2. Resource	The following resources should
Implications	be provided:
	2.1 Access to relevant workplace
	or appropriately simulated
	environment where
	assessment can take place
	2.2 Materials relevant to the

		proposed activity or tasks
3.	Methods of Assessment	proposed activity or tasks Competency in this unit may be assessed through: 3.1 Direct Observation/Demonstration with Oral Questioning 3.2 Written Examination
4.	Context of Assessment	Competency may be assessed individually in the actual workplace or through accredited institution
5.	Guidance information for assessment	Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended.

## DEMONSTRATE NUMERACY SKILLS

#### UNIT CODE: BUS/OS/OA/BC/02/5

## UNIT DESCRIPTION

This unit covers the competencies required to perform numerical functions. The person who is competent in this unit shall be able to: Calculate with whole numbers and familiar fractions, decimals and percentages for work; Estimate, measure, and calculate with routine metric measurements for work; Use routine maps and plans for work; Interpret, draw and construct 2D and 3D shapes for work; Interpret routine tables, graphs and charts for work; Collect data and construct routine tables and graphs for work; and Use basic functions of calculator

#### **ELEMENTS AND PERFORMANCE CRITERIA**

ELEMENT	PERFORMANCE CRITERIA
These describe	These are assessable statements which
the key	specify the required level of
outcomes which	performance for each of the elements.
make up	Bold and italicized terms are elaborated
workplace	in the Range.
function.	
1. Calculate	1.1 Mathematical information that may
with whole	be partly embedded in routine
numbers and	workplace tasks and texts is selected

familiar	and interpreted
fractions,	1.2 Whole numbers and routine or
decimals	familiar fractions, decimals and
and	percentages including familiar rates
percentages	are interpreted and comprehended
for work	1.3 Calculations which may involve a
	number of steps are perform
	1.4 Calculations done with whole
	numbers and routine or familiar
	fractions, decimals and percentages
	1.5 Conversion between equivalent
	forms of fractions, decimals and
	percentages is done
	1.6 Order of operations is applied to
	solve multi-step calculations
	1.7 Problem solving strategies are
	appropriately applied
	1.8 Estimations are made to check
	reasonableness of problem solving
	process, outcome and its
	appropriateness to the context and
	task
	1.9 Formal and informal mathematical
	language and symbolism are used to
	communicate the result of the task
2. Estimate,	2.1 Measurement information in
measure,	workplace tasks and texts are
,	· ·

and	selected and interpreted in
calculate	accordance with workplace
with routine	requirements
metric	2.2 Appropriate routine measuring
measuremen	equipment are identified and
ts for work	selected in accordance with
	workplace requirements
	2.3 Measurements are estimated and
	made using correct units
	2.4 Estimations and calculations done
	using routine measurements
	2.5 Conversions performed between
	routinely used metric units
	2.6 Problem solving processes are used
	to undertake the tasks
	2.7 Estimations are made to check
	reasonableness of problem solving
	process, outcome and its
	appropriateness to the context and
	task
	2.8 Information is recorded using
	mathematical language and symbols
	appropriate to discuss the task
3. Use routine	3.1 Features are identified in routine
maps and	maps and plans
plans for	3.2 Symbols and keys in routine maps
work	and plans are clearly explained
	and plans are clearly explained

	3.3 Orientation of map to North is
	identified and interpreted
	3.4 Understanding of direction and
	location is clearly demonstrated
	3.5 Simple scale is applied to estimate
	length of objects, or distance to
	location or object
	3.6 Directions are given and received
	using both formal and informal
	language
4. Interpret,	4.1 Two dimensional shapes and routine
draw and	three dimensional shapes identified
construct 2D	in everyday objects and in different
and 3D	orientations
shapes for	4.2 The use and application of shapes
work	elaborately explained
	4.3 Formal and informal mathematical
	language and symbols used to
	describe and compare the features of
	two dimensional shapes and routine
	three dimensional shapes
	4.4 Common angles identified
	4.5 Common angles in everyday objects
	are appropriately estimated
	4.6 Formal and informal mathematical
	language are used to describe and
	compare common angles
	compute common ungles

-		
		4.7 Common geometric instruments
		used to draw two dimensional
		shapes
		4.8 Routine three dimensional objects
		constructed from given nets
5. Inter	pret	5.1 Routine tables, graphs and charts
rout	ne	identified in predominately familiar
table	es,	texts and contexts
grap	hs and	5.2 common types of graphs and their
char	ts for	different uses identified
worl	C C	5.3 features of tables, graphs and charts
		identified
		5.4 Information in routine tables, graphs
		and charts located and interpreted
		5.5 Calculations are perform to interpret
		information
		5.6 How statistics can inform and
		persuade interpretations is explained
		5.7 misleading statistical information is
		identified
		5.8 Information relevant to the
		workplace is discussed
6. Coll	ect data	6.1 Features of common tables and
and		graphs identified
cons	truct	6.2 uses of <b>different tables and graphs</b>
rout		identified
table	es and	6.3 Data and variables to be collected

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ined
ce is determined
data collection is select
lected
n is collated in a table
ale and axes determined
resent information is
l drawn
cked to ensure that it
expected results and
on is reported or discussed
al and informal
cal language
lentified and used for
tions on a calculator
n done using whole
noney and routine
nd percentages
n done with routine
nd percentages
perations is applied to
i-step calculations
interpreted, displayed
ed
s are made to check
ness of problem solving

<ul> <li>process, outcome and its</li> <li>appropriateness to the context and task</li> <li>7.7 Formal and informal mathematical language and appropriate symbolism and conventions used to</li> </ul>
communicate the result of the task

## RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	Range
• Simple	• May include but not limited
fractions,	to:
decimals	Fraction
and	• Decimals
percentages	• Percentages
Common 2D	• May include but not limited to
shapes and	• Round
common 3D	• Square
shapes	• Rectangular
	• Triangle

[]	
	• Sphere
	• Cylinder
	• Cube
	Polygons
	• Cuboids
• Symbols and	• May include but not limited to
keys in	• Charts
routine maps	• Maps
and plans	• Graphs
• Use basic	• May include but not limited to
functions of	Addition
calculator	Multiplication
	• Calculate ratios
	• Conversion of ratios into
	percentages
Routine	• May include but not limited to
tables,	• Bar Graphs
graphs and	Flow Charts
charts for	• Pie Charts
work	• Pictograph
	• Line Graphs
	• Time Series Graphs
	• Stem and Leaf Plot
	• Histogram
	Dot Plot

#### • Scatter plot

# **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Applying Fundamental operations (addition, subtraction, division, multiplication)
- Using calculator
- Using different measuring tools

# Required knowledge

The individual needs to demonstrate knowledge of:

- Types of common shapes
- Differentiation between two dimensional shapes / objects
- Formulae for calculating area and volume
- Types and purpose of measuring instruments
- Units of measurement and abbreviations
- Fundamental operations (addition, subtraction, division, multiplication)
- Rounding techniques
- Types of fractions
- Different types of tables and graphs
- Meaning of graphs, such as increasing, decreasing, and constant value

• Preparation of basic data, tables & graphs

## **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical	Assessment requires evidence that t				
aspects of	_				
Competency	<ul> <li>1.1 Calculated correctly with whole numbers and routine or familiar fractions, decimals and percentages</li> <li>1.2 Estimated, measured and calculated with routine metric measurements</li> <li>1.3 Applied simple scale to estimate length of objects or distance to</li> </ul>				
	location or object 1.4 Used formal and informal mathematical language to describe and compare common angles 1.5 Used common geometric instruments to draw two dimensional shapes 1.6 Collected data and constructed				
	routine tables and graphs				
	1.7 Used basic functions of calculator correctly				

2. Resource	2.1 Calculator				
Implications	2.2 Basic measuring instruments				
3. Methods of	Competency may be assessed through:				
Assessment	3.1 Written Test				
	3.2 Interview/Oral Questioning				
	3.3 Demonstration				
4. Context of	Competency may be assessed in an off				
Assessment	the job setting				
5. Guidance	Holistic assessment with other units				
information for	relevant to the industry sector,				
assessment	workplace and job role is recommended.				

## DEMONSTRATE DIGITAL LITERACY

## UNIT CODE: BUS/OS/OA/BC/03/5

# UNIT DESCRIPTION

This unit covers the competencies required to effectively use digital devices such as smartphones, tablets, laptops and desktop PCs. It entails identifying and using digital devices such as smartphones, tablets, laptops and desktop computers for purposes of communication, work performance and management at the work place.

ELEMENT	PERFORMANCE CRITERIA		
These describe	These are assessable statements which		
the key	specify the required level of performance		
outcomes	for each of the elements.		
which make up	Bold and italicized terms are elaborated		
workplace	in the Range		
function			
1. Identify	1.1 Concepts of ICT are determined in		
appropriate	accordance with computer		
computer	equipment		
software	1.2 Classifications of computers are		
and	determined in accordance with		
hardware	manufacturers specification		
	1.3 Appropriate computer software is		

## ELEMENTS AND PERFORMANCE CRITERIA

r		1	
			identified according to
			manufacturer's specification
		1.4	Appropriate computer hardware is
			identified according to
			manufacturer's specification
		1.5	Functions and commands of
			operating system are determined in
			accordance with manufacturer's
			specification
2.	Apply	2.1	Data security and privacy are
	security		<i>classified</i> in accordance with the
	measures		prevailing technology
	to data,	2.2	Security threats are identified, and
	hardware,		control measures are applied in
	software in		accordance with laws governing
	automated		protection of ICT
	environme	2.3	Computer threats and crimes are
	nt		detected.
		2.4	Protection against computer crimes
			is undertaken in accordance with
			laws governing protection of ICT
3.	Apply	3.1	Word processing concepts are
	computer		applied in resolving workplace
	software in		tasks, report writing and
	solving		documentation
	tasks	3.2	Word processing utilities are
			applied in accordance with
L			

			workplace procedures
		3.3	Worksheet layout is prepared in
			accordance with work procedures
		3.4	Worksheet is build and data
			manipulated in the worksheet in
			accordance with workplace
			procedures
		3.5	Continuous data manipulated on
			worksheet is undertaken in
			accordance with work requirements
		3.6	Database design and manipulation is
			undertaken in accordance with
			office procedures
		3.7	Data sorting, indexing, storage,
			retrieval and security is provided in
			accordance with workplace
			procedures
4. Ap	oly	4.1	Electronic mail addresses are
inte	ernet		opened and applied in workplace
and	email		communication in accordance with
in			office policy
con	nmunica	4.2	Office internet functions are defined
tion	n at		and executed in accordance with
WOI	kplace		office procedures
		4.3	<i>Network configuration</i> is
			determined in accordance with
			office operations procedures

		11	Official World Wide Web is
		4.4	
			installed and managed according to
			workplace procedures
5.	Apply	5.1	Desktop publishing functions and
	desktop		tools are identified in accordance
	publishing		with manufactures specifications
	in official	5.2	Desktop publishing tools are
	assignment		developed in accordance with work
	S		requirements
		5.3	Desktop publishing tools are applied
			in accordance with workplace
			requirements
		5.4	Typeset work is enhanced in
			accordance with workplace
			standards
6.	Prepare	6.1	Types of presentation packages are
	presentatio		identified in accordance with office
	n packages		requirements
	1 0	6.2	Slides are created and formulated in
			accordance with workplace
			-
		6.3	1
			accordance with work procedures
		6.4	1
		1	r
	1	6.3	requirements Slides are created and formulated in accordance with workplace procedures Slides are edited and run in accordance with work procedures

# RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	Range
• Appropriate computer software may include but not limited to:	• A collection of instructions or computer tools that enable the user to interact with a <i>computer</i> , its hardware, or perform tasks.
• Appropriate computer hardware may include but not limited to:	<ul> <li>Collection of physical parts of a computer system such as;</li> <li>Computer case, monitor, keyboard, and mouse</li> <li>All the parts inside the computer case, such as the hard disk drive, motherboard and video card</li> </ul>
<ul> <li>Data security and privacy may include but not limited to:</li> </ul>	<ul> <li>Confidentiality of data</li> <li>Cloud computing</li> <li>Integrity -but-curious data surfing</li> </ul>
• Security and control	Counter measures against cyber terrorism

	measures may	•	Risk reduction
	include but not	•	Cyber threat issues
	limited to:	•	Risk management
		•	Pass wording
•	Security threats	•	Cyber terrorism
	may include	•	Hacking
	but not limited		
	to:		
•	Word	•	Using a special program to
	processing		create, edit and print
	concepts may		documents
	include but not		
	limited to:		
٠	Network	•	Organizing and maintaining
	configuration		information on the
	may include		components of a computer
	but not limited		network
	to:		

## **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Analytical skills
- Interpretation

- Typing
- Communication
- Computing (applying fundamental operations such as addition, subtraction, division and multiplication)
- Using calculator
- Basic ICT skills

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Software concept
- Functions of computer software and hardware
- Data security and privacy
- Computer security threats and control measures
- Technology underlying cyber-attacks and networks
- Cyber terrorism
- Computer crimes
- Detection and protection of computer crimes
- Laws governing protection of ICT
- Word processing;
- ✓ Functions and concepts of word processing.
- ✓ Documents and tables creation and manipulations
- ✓ Mail merging
- $\checkmark$  Word processing utilities
- Spread sheets;

- ✓ Meaning, formulae, function and charts, uses and layout
- ✓ Data formulation, manipulation and application to cells
- $\checkmark$

• Database;

- Database design, data manipulation, sorting, indexing, storage retrieval and security
- Desktop publishing;
  - ✓ Designing and developing desktop publishing tools
  - ✓ Manipulation of desktop publishing tools
  - ✓ Enhancement of typeset work and printing documents
- Presentation Packages;
  - ✓ Types of presentation Packages
  - Creating, formulating, running, editing, printing and presenting slides and handouts
- Networking and Internet;

- ✓ Computer networking and internet.
- ✓ Electronic mail and world wide web
- Emerging trends and issues in ICT;
  - ✓ Identify and integrate emerging trends and issues in ICT
  - ✓ Challenges posed by emerging trends and issues

### **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1.	Critical Aspects of	Assessment requires evidence that the candidate:	
	Competen	1.1	Identified and controlled security
	су		threats
		1.2	Detected and protected computer crimes
		1.3 Applied word processing in office tasks	
		1.4 Designed, prepared work sheet and	
		applied data to the cells in	
			accordance to workplace

		procedures	
		1.5 Opened electronic m	ail for office
		communication as pe	er workplace
		procedure	
		1.6 Installed internet and World Wide	
		Web for office tasks	in accordance
		with office procedure	es
		1.7 Integrated emerging	issues in
		computer ICT applic	ations
		1.8 Applied laws govern	ing protection
		of ICT	
2.	Resource	2.1 Tablets	
	Implicati	2.2 Laptops	
	ons	2.3 Desktop computers	
		2.4 Calculators	
		2.5 Internet	
		2.6 Smart phones	
		2.7 Operation Manual	s
3.	Methods	Competency may be assess	ed through:
	of	3.1 Written Test	
	Assess	3.2 Demonstration	
	ment	3.3 Practical assignment	nt
		3.4 Interview/Oral Que	estioning
		3.5 Demonstration	
4.	Context	Competency may be assess	ed in
	of	an off and on the job setting	5
	Assess		

	ment	
5.	Guidance	Holistic assessment with other units
	informatio	relevant to the industry sector, workplace
	n for	and job role is recommended.
	assessment	

#### DEMONSTRATE ENTREPRENEURIAL SKILLS

#### UNIT CODE: BUS/OS/OA/BC/04/5

### UNIT DESCRIPTION

This unit covers the outcomes required to build and develop the enterprise to be more competitive within a changing business environment, specifically responding to consumer demands while maintaining product quality and accessibility, building a customer base and employee motivation.

ELEMENT	PERFORMANCE CRITERIA
1. Develop	1.1 Business innovation strategies
business	are determined in accordance
Innovative	with the organization strategies
strategies	1.2 Business innovative strategies are
	implemented for the purpose of
	business growth
	1.3 Track record and normative
	capability profile of enterprise
	and similar businesses are
	reviewed and considered in
	setting strategic directions.
	1.4 Strengths, weaknesses,
	opportunities and threats are
	considered when developing new

## ELEMENTS AND PERFORMANCE CRITERIA

		1	
		ideas, approaches, goals and directions	
		1.5 Decisions about enterprise	
		strategies/directions are made	
		after careful consideration of all	
		relevant information	
		1.6 <b>Business/corporate plan</b> is	
		developed that sets out tactics,	
		resource implications,	
		timeframes, production and sales	
		target	
L			
2.	Develop new	2.1 Alternative product/service	
	products/	offerings are canvassed and studied	
	markets	for feasibility	
		2.2 Potential and new sources/sellers	
		of supplies and raw materials are	
		identified and canvassed.	
		2.3 Target markets and buyers are	
		identified and surveyed as to their	
		preferences and brand loyalties.	
3.	Expand	3.1 Enterprise is built up and sustained	
	customers and	through responsiveness to market	
	product lines	demands and the regulatory	
	r	environment.	
		3.2 Competitive advantage of existing	
		products and services is	
		products and services is	

		1
		maintained/enhanced through
		responsive advocacies and strategies.
		3.3 Constant listening to
		stakeholder/client feedback is ensured
		to maintain loyal client base.
4.	Motivate	4.1 Regular dialogue is established
	staff/workers	and maintained in all levels and
		relevant sections of the enterprise
		4.2 Flow of communications in both
		directions is encouraged
		4.3 Helpful mechanisms and benefits
		are implemented
		4.4 Issues/problems are proactively
		resolved through win-win solutions
		wherever practicable
5.	Expand	5.1 Capital employed in business is
	employed	continuously reviewed as per the
	capital base	strategic plan
		5.2 Business share holdings are
		reviewed in accordance with the type
		of business
		5.3 Capital employed is expanded
		according to organization procedures
		5.3 Types of shares are determined
		according to strategic plan
		5.4 Shares diversification process is
		undertaken as per office procedures
L		1

		5.5 Role of shareholders is determined
		and implemented in accordance
		organization procedures
6.	Undertake	6.1 Regions for expansion are
	county/	continuously reviewed in accordance
	regional	with strategic plan and company's
	business	expansion plan
	expansion	6.2 County business regulations are
		reviewed and adhered to in accordance
		with set procedures
		6.3 Regional laws and regulations are
		adhered to in accordance with set
		procedures
		6.4 County/regional business
		expansion is undertaken in accordance
		with organization's growth/ expansion
		plan

# RANGE

This section provides work environment and conditions to which the performance criteria apply. It allows for different work environment and situations that will affect performance.

Varia	ble	Range
•	Strategic directions include but not limited to:	<ul> <li>Business continuity and succession</li> <li>Resource access security</li> <li>Core competencies development</li> <li>New developments e.g. technological change, new products</li> </ul>
•	Business/Corporate plan include but not limited to:	<ul> <li>Action steps and responsibilities of departments and individual workers</li> <li>Resource requirements and budget</li> <li>Tactics and strategies to</li> </ul>

	achieve objectives
• Helpful mechanisms include but not limited to:	<ul> <li>Wage and non-wage benefits</li> <li>Employee awards and recognition systems</li> <li>Employee rights and welfare policies</li> <li>Full-disclosure/transpar ency policies</li> </ul>

## **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Assessing a range of alternative products and strategies
- Critically analyzing information, summarizing and making sense of previous and current market trends
- Identifying changing consumer preferences and demographics
- Thinking "outside the box"
- Ensuring quality consistency

- Reducing lead time to product/service delivery
- Managing operations/ production
- Using formal problem-solving procedures, e. g., root-cause analysis, six sigmas
- Communication skills
- Applying motivational principles, e. g., positive stroking, behavior modification
- Assessing range of alternatives rather than choosing the easiest option
- Achieving ownership and credibility for the enterprise vision
- Critically analyzing information, summarizing and making sense of previous and current market trends
- Developing solutions and practical strategies which are "outside the box"

## **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Features and benefits of common operational practices, e. g., continuous improvement (kaizen), waste elimination,
- Conflict resolution
- Health, safety and environment (HSE) principles and requirements
- Public-relations strategies
- Basic cost-benefit analysis

- Basic financial management
- Business strategic planning
- Impact of change on individuals, groups and industries
- Employee assistance
- Government and regulatory processes
- Local and international market trends
- Product promotion strategies
- Mechanisms in the enterprise
- Market and feasibility studies
- Local and global supply chains Business models and strategies
- Government and regulatory processes
- Local and international business environment
- Concepts of change management
- Relevant developments in other industries
- Capital employed
- Regional/ County business expansion
- Innovation in business

## **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical	Assessment requires evidence that the
Aspects of	candidate:

Competency	1.1 Demonstrated ability to maintain a		
1 5	profitable and stable enterprise as shown		
	by stakeholder feedback, employee		
	testimonies and company financial		
	statements		
	1.2 Demonstrated ability to		
	conceptualize and plan a micro/small		
	enterprise		
	1.3 Demonstrated ability to		
	manage/operate a micro/small-scale		
	business		
	1.4 Demonstrated basic marketing skills		
2. Resource	The following resources should be		
Implications	provided:		
_	2.1 Interview guide for entrepreneurs		
	2.2 Enterprise workers and third parties		
	2.3 Materials and location relevant to		
	the proposed activity and tasks		
3. Methods of	3.1 Case problems		
Assessment	3.2 Interview		
	3.3 Portfolio		
	3.4 Third part reports		
4. Context of	4.1 Competency may be assessed in		
Assessment	workplace or in a simulated workplace		
	setting		
	4.2 Assessment shall be observed while		
	tasks are being undertaken whether		

	individually or in-group			
5. Guidance	Holistic a	assessment	with othe	er units
information	relevant	to the	industry	sector,
for	workplace and job role is recommended.			
assessment				

### DEMONSTRATE EMPLOYABILITY SKILLS

#### UNIT CODE: BUS/OS/OA/BC/05/5

### **UNIT DESCRIPTON**

This unit covers competencies required to demonstrate employability skills. It involves conducting selfmanagement, demonstrating interpersonal communication, critical safe work habits, leading small teams, planning and organizing work, maintaining professional growth and development, demonstrating workplace learning, problem solving skills and workplace ethics.

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes	which specify the required level of
which make up	performance for each of the
workplace function.	elements.
	Bold and italicized terms are
	elaborated in the Range
1. Conduct self-	1.1 Personal vision, mission and
management	goals are formulated based on
	potential and in relation to
	organization objectives
	1.2 Emotions are managed as per
	workplace requirements

#### ELEMENTS AND PERFORMANCE CRITERIA

	1.3 Individual performance is
	evaluated and monitored
	according to the agreed targets.
	1.4 Assertiveness is developed and
	maintained based on the
	requirements of the job.
	1.5 Accountability and
	responsibility for own actions
	are demonstrated.
	1.6 Self-esteem and a positive self-
	image are developed and
	maintained.
	1.7 Time management, attendance
	and punctuality are observed as
	per the organization policy.
	1.8 Goals are managed as per the
	organization's objective
	1.9 Self-strengths and weaknesses
	are identified as per personal
	objectives
	1.10 Critics are managed as per
	personal objectives
2. Demonstrate	2.1 Listening and understanding is
interpersonal	demonstrated as per
communicatio	communication policy
n	2.2 Writing to the needs of the
	audience is demonstrated as per

	1
	communication policy
	2.3 Speaking, reading and writing is
	demonstrated as per
	communication policy
	2.4 Empathising is demonstrated as
	per the communication policy
	2.5 Internal and external customers'
	needs are identified and
	interpreted as per the
	communication policy
	2.6 Persuasion is demonstrated as
	per the communication policy
	2.7 Communication nnetworks are
	established as per the SOPs
	2.8 Information is shared as per
	communication structure
3. Demonstrate	3.1 Stress is managed in accordance
critical safe	with workplace procedures.
work habits	3.2 Punctuality and time
	consciousness is demonstrated in
	line with workplace policy.
	3.3 Personal objectives are
	integrated with organization
	goals based on organization's
	strategic plan.
	3.4 Work priorities are set in
	accordance to workplace

	-
	procedures.
	3.5 Leisure time is recognized in line
	with organization policy.
	3.6 Abstinence from <i>drug and</i>
	substance abuse is observed as
	per workplace policy.
	3.7 Awareness of HIV and AIDS is
	demonstrated in line with
	workplace requirements.
	3.8 Safety consciousness is
	demonstrated in the workplace
	based on organization safety
	policy.
	3.9 <i>Emerging issues</i> are dealt with
	in accordance with organization
	policy.
4. Lead small	4.1 Performance expectations for the
teams	<i>team</i> are set as per the
	organization objectives
	4.2 Tasks are assigned in accordance
	with the organization policy.
	4.3 Team performance indicators are
	identified according to set rules
	and regulations.
	4.4 <i>Forms of communication</i> in a
	team are established according to
	office policy.
	1 2

	4.5 Communication is carried out as
	per workplace place policy and
	requirements of the job.
	4.6 <i>Feedback</i> on performance is
	collected and analyzed based on
	established team learning process
	4.7 Gender mainstreaming is
	undertaken in accordance with
	set regulations.
5. Plan and	5.1 Task requirements are identified
organize work	as per the workplace objectives
	5.2 Task is interpreted in accordance
	with safety (OHS),
	environmental requirements and
	quality requirements
	5.3 Work activity is organized with
	other involved personnel as per
	the SOPs
	5.4 Resources are mobilized,
	allocated and utilized to meet
	project goals and deliverables.
	5.5 Work activities are monitored
	and evaluated in line with
	organization procedures.
	5.6 Job planning is documented in
	accordance with workplace
	requirements.
L	*

	57 Time is managed - 1	
	5.7 Time is managed achieve	
	workplace set goals and	
	objectives.	
6. Maintain	6.1 Personal training needs are	
professional	identified and assessed in line	
growth and	with the requirements of the job.	
development	6.2 Training and career	
	opportunities are identified and	
	availed based on job	
	requirements.	
	6.3 Licensees and certifications	
	relevant to job and career are	
	obtained and renewed.	
	6.4 <i>Personal growth</i> is pursued	
	towards improving the	
	qualifications set for the	
	profession.	
	6.5 Work priorities are identified	
	based on requirement of the job	
	and workplace policy.	
	6.6 Recognitions are sought as	
	proof of career advancement in	
	line with professional	
	requirements.	
7. Demonstrate	7.1 Own learning is managed as per	
workplace	workplace policy.	
learning	7.2 Learning opportunities are	

sought and allocated based on
job requirement and in line with
organization policy.
7.3 Contribution to the learning
community at the workplace is
carried out.
7.4 Range of media for learning are
identified as per the training need
7.5 Application of learning is
demonstrated in both technical
and non-technical aspects based
on requirements of the job
7.6 Enthusiasm for ongoing learning
is demonstrated
7.7 Time and effort is invested in
learning new skills-based job
requirements
7.8 Willingness to learn in different
context is demonstrated based on
available learning opportunities
arising in the workplace.
7.9 Opportunities for performance
improvement are identified
proactively in area of work.
7.10 Awareness of personal role in
workplace <i>innovation</i> is
demonstrated.

0	<b>D</b>	
8.	Demonstrate	8.1 Problems are identified as per the
	problem	context of data and
	solving skills	circumstances
		8.2 Problem solutions are sought
		based on the problem
		8.3 Independence and initiative in
		identifying and solving problems
		is demonstrated.
		8.4 Team problems are solved as per
		the workplace guidelines
		8.5 Problem solving strategies are
		applied as per the workplace
		guidelines
9.	Demonstrate	9.1 Policies and guidelines are
	workplace	observed as per the workplace
	ethics	requirements
		9.2 Self-worth and profession is
		exercised in line with personal
		goals and organizational policies
		9.3 Code of conduct is observed as
		per the workplace requirements
		9.4 Personal and professional
		integrity is demonstrated as per
		the personal goals
		9.5 Commitment to jurisdictional
		laws is demonstrated as per the
		workplace requirements
L		

### RANGE

This section provides work environment and conditions to which the performance criteria apply. It allows for different work environment and situations that will affect performance.

Range	Variable
• Drug and substance abuse include but not limited to:	Commonly abused Alcohol Tobacco Miraa Over-the-counter drugs Cocaine Bhang Glue
<ul> <li>Feedback includes but not limited to:</li> </ul>	<ul><li>Verbal</li><li>Written</li><li>Informal</li><li>Formal</li></ul>

· · · · · · · · · · · · · · · · · · ·	
Relationships	• Man/Woman
includes but not	• Trainer/trainee
limited to:	• Employee/employer
	Client/service provider
	• Husband/wife
	• Boy/girl
	• Parent/child
	• Sibling relationships
• Forms of	• Written
communication	• Visual
include but not	• Verbal
limited to:	• Non verbal
	• Formal and informal
Team includes	• Small work group
but not limited	• Staff in a
to:	section/department
	• Inter-agency group
• Personal growth	• Growth in the job
includes but not	• Career mobility
limited to:	• Gains and exposure the
	job gives
	• Net workings
	• Benefits that accrue to
	the individual as a result
	of noteworthy
	performance

<ul> <li>Personal</li> <li>Dijectives</li> <li>Short term</li> <li>Short term</li> <li>Broad</li> <li>Imited to:</li> <li>Specific</li> <li>Trainings and</li> <li>9.0 Participation in training</li> </ul>	ng
include but not limited to:• Broad • Specific• Trainings and9.0 Participation in training	ng
Trainings and 9.0 Participation in traini	ng
Trainings and 9.0 Participation in traini	ng
career programs	
opportunities o Technical	
includes but not o Supervisory	
limited to o Managerial	
o Continuing	
Education	
• Serving as Resource	
Persons in conference	es
and workshops	
Resource include     Human	
but not limited • Financial	
to: • Technology	
o Hardware	
o Software	
Innovation     New ideas	
include but not  • Original ideas	
limited to: • Different ideas	
Methods/procedures	
Processes	
• New tools	

Emerging issues	• Terrorism
include but not	Social media
limited to:	National cohesion
	Open offices
• Range of media	Mentoring
for learning	• peer support and
include but not	networking
limited to:	• IT and courses

### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

### **Required Skills**

The individual needs to demonstrate the following skills:

- Personal hygiene practices
- Intra and Interpersonal skills
- Communication skills
- Knowledge management
- Interpersonal skills
- Critical thinking skills
- Observation skills
- Organizing skills
- Negotiation skills
- Monitoring skills
- Evaluation skills

- Record keeping skills
- Problem solving skills
- Decision Making skills
- Resource utilization skills
- Resource mobilization skills

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Work values and ethics
- Company policies
- Company operations, procedures and standards
- Occupational Health and safety procedures
- Fundamental rights at work
- Personal hygiene practices
- Workplace communication
- Concept of time
- Time management
- Decision making
- Types of resources
- Work planning
- Resources and allocating resources
- Organizing work
- Monitoring and evaluation
- Record keeping
- Workplace problems and how to deal with them
- Negotiation

- Assertiveness
- Team work
- Gender mainstreaming
- HIV and AIDS
- Drug and substance abuse
- Leadership
- Safe work habits
- Professional growth and development
- Technology in the workplace
- Learning
- Creativity
- Innovation
- Emerging issues
  - Social media
  - Terrorism
  - o National cohesion

## **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical	Assessment requires evidence that the
aspects of	candidate:
Competen	1.1 Conducted self-management
cy	1.2 Demonstrated interpersonal

		communication	
		1.3 Demonstrated critical safe work	
		habits	
		1.4 Led small teams	
		1.5 Planned and organized work	
		1.6 Maintained professional growth and development	
		1.7 Demonstrated workplace learning	
		1.8 Demonstrated problem solving skills	
		1.9 Demonstrated workplace ethics	
2.	Resource	The following resources should be	
	Implicati	provided:	
	ons	2.1 Case studies/scenarios	
3.	Methods	Competency in this unit may be assessed	
	of	through:	
	Assess	Oral Interview	
	ment	Observation	
		• Third Party Reports	
		• Written	
4.	Context	4.1 Competency may be assessed in	
	of	workplace or in a simulated	
	Assess	workplace setting	
	ment	4.2 Assessment shall be observed while	
		tasks are being undertaken whether	
		individually or in-group	
5.	Guidance	Holistic assessment with other units	
	informatio	relevant to the industry sector, workplace	

n for	and job role is recommended.
assessment	

#### DEMONSTRATE ENVIRONMENTAL LITERACY

### UNIT CODE: BUS/OS/OA/BC/06/5 UNIT DESCRIPTION

This unit specifies the competencies required to follow procedures for environmental hazard control, follow procedures for environmental pollution control, comply with workplace sustainable resource use, evaluate current practices in relation to resource usage, develop and adhere to environmental protection principles/strategies/guidelines.

<b>ELEMENT</b> These describe the key outcomes which make up workplace function.	<b>PERFORMANCE CRITERIA</b> These are assessable statements which specify the required level of performance for each of the elements. <b>Bold and italicized terms are</b> <b>elaborated in the Range</b>
1. Control environmental hazard	1.1 <i>Storage methods</i> for environmentally <i>hazardous</i> materials are strictly followed according to environmental regulations and OSHS.

#### ELEMENTS AND PERFORMANCE CRITERIA

1.2 Disposal methods of hazardous wastes are followed always according to environmental regulations and OSHS.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2. Procedures for solid waste management are observed according to Environmental Management and Coordination Act 1999 2.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed following principles of 3Rs			
followed always according to environmental regulations and OSHS.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2. Procedures for solid waste management are observed according to Environmental Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			-
<ul> <li>environmental regulations and OSHS.</li> <li>1.3 PPE is used according to OSHS.</li> <li>Control environmental Pollution control</li> <li>Pollution control</li> <li>2.1 Environmental pollution compiled following standard protocol.</li> <li>2.2 Procedures for solid waste management are observed according to Environmental Management and Coordination Act 1999</li> <li>2.3 Methods for minimizing noise pollution compiled following environmental regulations.</li> <li>3. Demonstrate sustainable resource use</li> <li>3.1 Methods for minimizing wastage are complied with.</li> <li>3.2 Waste management procedures are employed</li> </ul>			hazardous wastes are
OSHS.1.3 PPE is used according to OSHS.2. Control environmental Pollution control2.1 Environmental pollution control measures are compiled following standard protocol.2.2 Procedures for solid waste management are observed according to Environmental Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			followed always according to
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protocol.2.2 Procedures for solid waste management are observed according to Environmental Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed		environmental	control measures are
2.2 Procedures for solid waste management are observed according to Environmental Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed		Pollution control	compiled following standard
management are observed according to Environmental Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			protocol.
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Management and Coordination Act 19992.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with.3.2 Waste management procedures are employed			management are observed
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2.3 Methods for minimizing noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			Management and
noise pollution complied following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with.3.2 Waste management procedures are employed			Coordination Act 1999
following environmental regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with.3.2 Waste management procedures are employed			2.3 Methods for minimizing
regulations.3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			noise pollution complied
3. Demonstrate sustainable resource use3.1 Methods for minimizing wastage are complied with. 3.2 Waste management procedures are employed			following environmental
sustainable resource usewastage are complied with.3.2 Waste management procedures are employed			regulations.
sustainable resource usewastage are complied with.3.2 Waste management procedures are employed	3.	Demonstrate	3.1 Methods for minimizing
use 3.2 Waste management procedures are employed		sustainable resource	
		use	U I
			procedures are employed
(Reduce, Reuse, Recycle)			
3.3 Methods for economizing or			

		reducing resource
		consumption are practiced.
4.	Evaluate current	4.1 Information on resource
	practices in relation	efficiency systems and
	to resource usage	procedures are collected and
		provided to the work group
		where appropriate.
		4.2 Current resource usage is
		measured and recorded by
		members of the work group.
		4.3 Current purchasing strategies
		are analyzed and recorded
		according to industry
		procedures.
		4.4 Current work processes to
		access information and data is
		analyzed following enterprise
		protocol.
5.	Identify	5.1 Environmental
5.	Environmental	<i>legislations/conventions</i> and
	legislations/convent	local ordinances are identified
	ions for	according to the different
	environmental	environmental
	concerns	aspects/impact
		5.2 Industrial
		standard/environmental
		1

	<i>practices</i> are described
	according to the different
	environmental concerns
Implement specific	6.1 Programs/Activities are
environmental	identified according to
programs	organizations policies and
	guidelines.
	6.2 Individual
	roles/responsibilities are
	determined and performed
	based on the activities
	identified.
	6.3 Problems/constraints
	encountered are resolved in
	accordance with
	organizations' policies and
	guidelines
	6.4 Stakeholders are consulted
	based on company guidelines
Monitor activities	7.1 Activities are periodically
on Environmental	monitored and evaluated
protection/Programs	according to the objectives of
	the environmental Program
	7.2 Feedback from stakeholders
	are gathered and considered
	in proposing enhancements to
	the program based on
	environmental programs Monitor activities on Environmental

consultations
7.3 Data gathered are analyzed
based on evaluation
requirements
7.4 Recommendations are
submitted based on the
findings
7.5 Management support systems
are set/established to sustain
and enhance the program
7.6 Environmental incidents are
monitored and reported to
concerned/proper authorities

### RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	Range
----------	-------

• PPE may include	• Mask
but are not	• Gloves
limited to:	• Goggles
	• Safety hat
	• Overall
	Hearing protector
	Safety boots
• Environmental	• Methods for minimizing
pollution control	or stopping spread and
measures may	ingestion of airborne
include but are	particles
not limited to:	• Methods for minimizing
	or stopping spread and
	ingestion of gases and
	fumes
	• Methods for minimizing
	or stopping spread and
	ingestion of liquid
	wastes
• Waste	Sorting
management	• Storing of items
procedures may	• Recycling of items
include but are	• Disposal of items
not limited to:	-

• Electric
• Water
• Fuel
Telecommunications
Supplies
• Materials
Biological hazards
• Chemical and dust
hazards
Physical hazards
• Supply chain,
procurement and
purchasing
Quality assurance
Making
recommendations and
seeking approvals

### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

### **Required Skills**

The individual needs to demonstrate the following skills:

- Following storage methods of environmentally hazardous materials
- Following disposal methods of hazardous wastes
- Using PPE
- Practicing OSHS
- Complying environmental pollution control
- Observing solid waste management
- Complying methods of minimizing noise Pollution
- Complying methods of minimizing wastage
- Employing waste management procedures
- Economizing resource consumption
- Listing of resources used
- Measuring current usage of resources
- Identifying and reporting workplace environmental hazards
- Conveying all environmental issues
- Following environmental regulations
- Identifying environmental regulations
- Assessing procedures for assessing compliance
- Collecting information on environmental and resource efficiency systems and procedures, and Providing information to the work group
- Measuring and recording current resource usage
- Analysing and recording current purchasing strategies.

- Analysing current work processes to access information and data and Assisting identifying areas for improvement
- Analysing resource flow
- Determining efficiency of use/conversion of resources
- Determining causes of low efficiency of use
- Developing plans for increasing the efficiency of resource use
- Checking resource use plans
- Complying to regulations/licensing requirements
- Determining benefit/cost of plans
- Ranking proposals based on benefit/cost compared to limited resources
- Checking proposals meet regulatory requirements
- Monitoring implementation
- Adjusting plan and implementation
- checking new resource usage

#### **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Storage methods of environmentally hazardous materials
- Disposal methods of hazardous wastes
- Usage of PPE Environmental regulations
- OSHS

- Types of pollution
- Environmental pollution control measures
- Different solid wastes
- Solid waste management
- Different noise pollution
- Methods of minimizing noise pollution
- Solid Waste Act
- Methods of minimizing wastage
- Waste management procedures
- Economizing of resource consumption
- 3Rs principle
- Types of resources
- Techniques in measuring current usage of resources
- Calculating current usage of resources
- Types of workplace environmental hazards
- Environmental regulations
- Environmental regulations applying to the enterprise.
- Procedures for assessing compliance with environmental regulations.
- Collection of information on environmental and resource efficiency systems and procedures,
- Measurement and recording of current resource usage
- Analysis and recording of current purchasing strategies.

- Analysis current work processes to access information and data Analysis of data and information
- Identification of areas for improvement
- Resource consuming processes
- Determination of quantity and nature of resource consumed
- Analysis of resource flow of different parts of the resource flow process
- Use/conversion of resources
- Causes of low efficiency of use
- Increasing the efficiency of resource use
- Inspection of resource use plans
- Regulations/licensing requirements
- Determine benefit/cost for alternative resource sources
- Benefit/costs for different alternatives
- Components of proposals
- Criteria on ranking proposals
- Regulatory requirements
- Proposals for improving resource efficiency
- Implementation of resource efficiency plans
- Procedures in monitor implementation
- Adjustments of implementation plan
- Inspection of new resource usage

## **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical	Assessment requires evidence	that the
Aspects	candidate:	that the
of	1.1 Controlled environmental h	azord
~ -		
Competen	1.2 Controlled environmental p	
cy	1.3 Demonstrated sustainable re	source use
	1.4 Evaluated current practices	in relation
	to resource usage	
	1.5 Demonstrated knowledge of	•
	environmental legislations a	nd local
	ordinances according to the	
	environmental issues /conce	
	1.6 Described industrial standar	
	environmental practices acc	ording to
	the different environmental	
	issues/concerns.	
	2.1 Resolved problems/ constra	nts
	encountered based on mana	gement
	standard procedures	
	2.2 Implemented and monitored	
	environmental practices on a	
	basis as per company guidel	-
	2.3 Recommended solutions for	
	improvement of the Pro	ogram

		2.4 Monitored and reported to proper
		authorities any environmental incidents
2.	Resource	The following resources should be
	Implicatio	provided:
	ns	2.1 Workplace with storage facilities
		2.2 Tools, materials and equipment relevant
		to the tasks (ex. Cleaning tools, cleaning
		materials, trash bags, etc.)
		2.3 PPE
		2.4 Manuals and references
		2.5 Legislation, policies, procedures,
		protocols and local ordinances relating
		to environmental protection
		2.6 Case studies/scenarios relating to
		environmental Protection
3	Methods	Competency in this unit may be assessed
	of	through:
	Assessme	3.1 Demonstration
	nt	3.2 Oral questioning
		3.3 Written examination
		3.4 Interview/Third Party Reports
		3.5 Portfolio (citations/awards from GOs
		and NGOs, certificate of
		training – local and abroad)
		3.6 Simulations and role-plays
4	Context	Competency may be assessed on the job, off
	of	the job or a combination of these. Off the

	Assessme	job assessment must be undertaken in a
	nt	closely simulated workplace environment.
5	Guidance	Holistic assessment with other units relevant
	informati	to the industry sector, workplace and job
	on for	role is recommended.
	assessme	
	nt	

### DEMONSTRATE OCCUPATIONAL SAFETY AND HEALTH PRACTICES

### UNIT CODE: BUS/OS/OA/BC/07/5

### UNIT DESCRIPTION

This unit specifies the competencies required to lead the implementation of workplace's safety and health program, procedures and policies/guidelines.

<b>ELEMENT</b> These describe the key outcomes which make up workplace function.	PERFORMANCE CRITERIAThese are assessable statementswhich specify the required level ofperformance for each of theelements.Bold and italicized terms are
1. Identify	<i>elaborated in the Range</i> 1.1 <i>Hazards</i> in the workplace and/or
workplace hazards and risk	its <i>indicators</i> of its presence, are identified
	1.2 <i>Evaluation and/or work</i> <i>environment</i> measurements of OSH hazards/risk existing in the workplace is conducted by Authorized personnel or agency

## ELEMENTS AND PERFORMANCE CRITERIA

	1.3 OSH issues and/or concerns
	raised by workers are
	Gathered
2. Identify and	2.1 Prevention and control
implement	measures, including use of
appropriate	safety gears / PPE (personal
control	protective equipment) for specific
measures	hazards
	identified and implemented
	2.2 Appropriate <i>risk controls</i> based
	on result of OSH hazard
	evaluation is recommended.
	2.3 Contingency measures,
	including emergency procedures
	during workplace incidents and
	emergencies are recognized and
	established in accordance with
	organization procedures.
3. Implement OSH	3.1 Information to work team about
programs,	company OSH program,
procedures and	procedures and
policies/	policies/guidelines are provided
guidelines	3.2 Implementation of OSH
	procedures and policies/
	guidelines are participated
	3.3 Team members are trained and
	advised on OSH standards and

procedures 3.4 Procedures for maintaining <b>OSH-</b>
<i>related records</i> are implemented

### RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Hazards may	• Physical hazards – impact,
include but	illumination, pressure,
are not	noise, vibration, extreme
limited to:	temperature, radiation
	Biological hazards-
	bacteria, viruses, plants,
	parasites, mites, molds,
	fungi, insects
	• Chemical hazards – dusts,
	fibers, mists, fumes, smoke,
	• gasses, vapors
	Ergonomics
	• Psychological factors –
	over exertion/ excessive
	force,
	• awkward/static positions,
	fatigue, direct pressure,
	• varying metabolic cycles
	• Physiological factors –
	monotony, personal
	• relationship, work out cycle
	• Safety hazards (unsafe
	workplace condition) –
	• confined space,
	excavations, falling objects,
	gas
	• leaks, electrical, poor
	storage of materials and
© TVET CDACC 2018	• waste, spillage, waste and <sup>87</sup>
	debris
	• Unsafe workers' act
	(Smoking in off-limited

• Indicators may include but are not limited to:	<ul> <li>Increased of incidents of accidents, injuries</li> <li>Increased occurrence of sickness or health complaints/ symptoms</li> <li>Common complaints of workers related to OSH</li> <li>High absenteeism for work-related reasons</li> </ul>
• Evaluation and/or work environment measurements may include but are not limited to:	<ul> <li>Health Audit</li> <li>Safety Audit</li> <li>Work Safety and Health Evaluation</li> <li>Work Environment Measurements of Physical and Chemical Hazards</li> </ul>

	• Wantsons?
<ul> <li>OSH issues</li> </ul>	• Workers'
and/or	experience/observance on
concerns may	presence of work hazards
include but	• Unsafe/unhealthy
are not	administrative
limited to:	arrangements (prolonged
	work hours, no break time,
	constant overtime,
	scheduling of tasks)
	Reasons for
	compliance/non-
	compliance to use of PPEs
	or other OSH
	procedures/policies/guideli
	nes

D		
• Prevention	•	Eliminate the hazard (i.e.,
and control		get rid of the dangerous
measures may		machine
include but	•	Isolate the hazard (i.e. keep
are not		the machine in a closed
limited to:		room and operate it
		remotely; barricade an
		unsafe area off)
	•	Substitute the hazard with a
		safer alternative (i.e.,
		replace the machine with a
		safer one)
	٠	Use administrative controls
		to reduce the risk (i.e. give
		trainings on how to use
		equipment safely; OSH-
		related topics, issue
		warning signages,
		rotation/shifting work
		schedule)
	•	Use engineering controls to
		reduce the risk (i.e. use
		safety guards to machine)
	•	Use personal protective
		equipment
	•	Safety, Health and Work
		Environment Evaluation
		Periodic and/or special
© TVET CDACC 2018		medical examinations of <sup>90</sup>
2		workers
		WUIKEIS

<ul> <li>Safety gears /PPE (Personal Protective Equipment's) may include but are not limited to:</li> </ul>	<ul> <li>Arm/Hand guard, gloves</li> <li>Eye protection (goggles, shield)</li> <li>Hearing protection (ear muffs, ear plugs)</li> <li>Hair Net/cap/bonnet</li> <li>Hard hat</li> <li>Face protection (mask, shield)</li> <li>Apron/Gown/coverall/jump suit</li> <li>Anti-static suits</li> <li>High-visibility reflective vest</li> </ul>
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Appropriate risk controls	<ul> <li>Appropriate risk controls in order of impact are as follows:</li> <li>Eliminate the hazard altogether (i.e., get rid of the dangerous machine)</li> <li>Isolate the hazard from anyone who could be harmed (i.e., keep the machine in a closed room and operate it remotely; barricade an unsafe area off)</li> <li>Substitute the hazard with a safer alternative (i.e., replace the machine with a safer one)</li> <li>Use administrative controls to reduce the risk (i.e., train workers about the risks of harassment; issue signage)</li> <li>Use engineering controls to reduce the machine to protect users)</li> </ul>
© TVET CDACC 2018	Use personal protective     equipment (i.e., wear     92
	• gloves and goggles when
	using the machine)

	~ .		
•	Contingency	•	Evacuation
	measures may	•	Isolation
	include but	•	Decontamination
	are not	•	(Calling designed)
	limited to:		emergency personnel
•	Emergency	•	Fire drill
	procedures	•	Earthquake drill
	may include	•	Basic life support/CPR
	but are not	•	First aid
	limited to:	•	Spillage control
		٠	Decontamination of
			chemical and toxic
		•	Disaster
			preparedness/management
		•	Use of fire-extinguisher
•	Incidents and	•	Chemical spills
	emergencies	٠	Equipment/vehicle
	may include		accidents
	but are not	•	Explosion
	limited to:	•	Fire
		•	Gas leak
		•	Injury to personnel
		•	Structural collapse
		•	Toxic and/or flammable
			vapors emission.
			Tr

• OSH-related	Medical/Health records
Records may	• Incident/accident reports
include but	• Sickness notifications/sick
are not	leave application
limited to:	• OSH-related trainings
	obtained

# **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

## **Required Skills**

The individual needs to demonstrate the following skills:

- Skills on preliminary identification of workplace hazards/risks
- Knowledge management
- Critical thinking skills
- Observation skills
- Coordinating skills
- Communication skills
- Interpersonal skills
- Troubleshooting skills
- Presentation skills
- Training skills

### **Required Knowledge**

The individual needs to demonstrate knowledge of:

- General OSH Principles
- Occupational hazards/risks recognition
- OSH organizations providing services on OSH evaluation and/or work environment measurements (WEM)
- National OSH regulations; company OSH policies and protocols
- Systematic gathering of OSH issues and concerns
- General OSH principles
- National OSH regulations
- Company OSH and recording protocols, procedures and policies/guidelines
- Training and/or counseling methodologies and strategies

### **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical	Assessment requires evidence that the
Aspects of	candidate:
Competenc	1.1 Identifies hazards/risks in the
У	workplace and/or its indicators
	1.2 Requests for evaluation and/or work
	environment measurements of OSH
	hazards/risk in the workplace

	1.3 Gathers OSH issues and/or concerns	
	raised by workers	
	1.4 Identifies and implements prevention	
	and control measures, including use of	
	PPE (personal protective equipment)	
	for specific hazards	
	1.5 Recommends appropriate risk controls	
	based on result of OSH hazard	
	evaluation and OSH issues gathered	
	1.6 Establish contingency measures,	
	including emergency procedures in	
	accordance with organization	
	procedures	
	1.7 Provides information to work team	
	about company OSH program,	
	procedures and policies/guidelines	
	1.8 Participates in the implementation of	
	OSH procedures and	
	policies/guidelines	
	1.9 Trains and advises team members on	
	OSH standards and procedures	
	1.10 Implements procedures for	
	maintaining OSH-related records	
2. Resource	The following resources should be	
Implicatio	provided:	
ns	2.1 Workplace or assessment location	
	2.2 OSH personal records	

	2.3 PPE
	2.4 Health records
3. Methods of	Competency may be assessed through:
Assessmen	3.1 Portfolio Assessment
t	3.2 Interview
	3.3 Case Study/Situation
	3.4 Observation/Demonstration and oral
	questioning
4. Context of	Competency may be assessed on the job,
Assessmen	off the job or a combination of these. Off
t	the job assessment must be undertaken in a
	closely simulated workplace environment.
5. Guidance	Holistic assessment with other units
informatio	relevant to the industry sector, workplace
n for	and job role is recommended.
assessment	

## COMMON UNITS OF COMPETENCY

#### DEMONSTRATE SHORTHAND SKILLS

### **UNIT CODE**: BUS/OS/OA/CC/01/5 UNIT DESCRIPTION

This unit covers the competencies required to demonstrate shorthand skills. It involves; consolidating shorthand and writing principles, vocabulary extension, taking shorthand dictations, transcribing shorthand notes, developing listening skills, art skills and typing mailable work.

ELEMENT	PERFORMANCE
These describe the key	CRITERIA
outcomes which make the	These are assessable
workplace function.	statements that specify the
	required level of
	performance for each of the
	elements.
	Bold and italicized terms
	are elaborated in the
	Range.

ELEMENTS AND PERFORMANCE CRITERIA

1. Consolidating shorthand and writing principles	<ul> <li>1.1 Shorthand principles are familiarised with</li> <li>1.2 Shorthand symbols are identified</li> <li>1.3 Word list sontances</li> </ul>
	1.3 Word list, sentences,
	phrases, intersections
	and short forms are
	drilled
	1.4 Dictation is established
	1.5 Speed reading from

DEDEODICATO
PERFORMANCE
CRITERIA
These are assessable
statements that specify the
required level of
performance for each of
the elements.
Bold and italicized terms
are elaborated in the
Range.
plates and own notes
is established
1.6 Transcriptions are
established
2.1 Vocabulary from
different sources
is acquired

short forms, intersections and sentences are identified2.3New outline is drilled2.4Speed reading from own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and shorthand		2.2	New words, phrases,
sentences are identified2.3New outline is drilled2.4Speed reading from own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and			short forms,
identified 2.3 New outline is drilled 2.4 Speed reading from own notes is done 2.5 Proofreading is done 2.6 Shorthand notes are transcribed 2.7 Shorthand notes are printed 3. Taking shorthand dictations 3.1 Correct outlines and mailable work is identified 3.2 Transcription techniques are identified 3.3 English and			intersections and
2.3New outline is drilled2.4Speed reading from own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and			sentences are
drilled2.4Speed reading from own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and			identified
2.4Speed reading from own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and		2.3	New outline is
own notes is done2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and			drilled
2.5Proofreading is done2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and		2.4	Speed reading from
2.6Shorthand notes are transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines and mailable work is identified3.2Transcription techniques are identified3.3English and			own notes is done
transcribed2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines anddictationsmailable work is identified3.2Transcription techniques are identified3.3English and		2.5	Proofreading is done
2.7Shorthand notes are printed3. Taking shorthand3.1 Correct outlines anddictationsmailable work is identified3.2Transcription techniques are identified3.3English and		2.6	Shorthand notes are
printed3. Taking shorthand3.1 Correct outlines anddictationsmailable work isidentified3.2 Transcriptiontechniques areidentified3.3 English and3.3 English and			transcribed
3. Taking shorthand3.1 Correct outlines and mailable work is identifieddictationsmailable work is identified3.2 Transcription techniques are identified3.3 English and		2.7	Shorthand notes are
dictations dictations mailable work is identified 3.2 Transcription techniques are identified 3.3 English and			printed
identified 3.2 Transcription techniques are identified 3.3 English and	3. Taking shorthand	3.1	Correct outlines and
<ul> <li>3.2 Transcription techniques are identified</li> <li>3.3 English and</li> </ul>	diatations		
techniques are identified 3.3 English and	alctations		mailable work is
identified 3.3 English and	dictations		
3.3 English and	dictations	3.2	identified
C	dictations	3.2	identified Transcription
showthand	dictations	3.2	identified Transcription techniques are
shorthand	dictations		identified Transcription techniques are identified
dictionaries are	dictations		identified Transcription techniques are identified
established	dictations		identified Transcription techniques are identified English and shorthand
3.4 New words, phrases,	dictations		identified Transcription techniques are identified English and shorthand dictionaries are
short form sentences	dictations	3.3	identified Transcription techniques are identified English and shorthand dictionaries are established
and intersections are	dictations	3.3	identified Transcription techniques are identified English and shorthand dictionaries are established New words, phrases,
drilled	dictations	3.3	identified Transcription techniques are identified English and shorthand dictionaries are established New words, phrases, short form sentences

1	
	3.5 Short burst dictation
	is identified
	3.6 Timed dictation and
	transcription is done
	3.7 Transcription notes
	are proofread
4. Transcribing	4.1 Passages are dictated
shorthand notes	at varying speeds
	4.2 Transcription
ELEMENT	PERFORMANCE
These describe the key	CRITERIA
outcomes which make the	These are assessable
workplace function.	statements that specify the
workplace function.	required level of
	performance for each of
	the elements.
	Bold and italicized terms
	are elaborated in the
	Range.
	techniques are
	explained
	4.3 Dictated passages are
	transcribed based on
	shorthand principles
	shorthand principles
	4.4 Errors are analysed
	and explained
	4.5 Assignment is given
	and evaluated

5. Developing	5.1	Dictation of varied
listening skills		passages is taken
	5.2	Passages are read
		back individually and
		collectively
	5.3	Passages are read
		back quickly and
		accurately
	5.4	Transcriptions are
		taken
	5.5	Passage is spelt and
		proofread correctly
ELEMENT	PERF	FORMANCE
These describe the key	CRIT	ERIA
outcomes which make the	These	are assessable
workplace function.	staten	nents that specify the
	-	red level of
	r .	rmance for each of the
	eleme	
		and italicized terms
	are el	aborated in the
	Rang	<i>e</i> .

6. Developing art	6.1 Varied materials are
Skills and typing	written in shorthand
mailable work.	at a speed of 60-100
	WPM
	6.2 <i>Mailable</i>
	transcriptions are
	produced for
	signature.
	6.3 Transcriptions are
	proofread and edited.

#### **RANGE OF VARIABLES**

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

VARIABLE	RANGE
1. Mailable may include but not limited to:	<ul><li>1.1 Grammar</li><li>1.2 Punctuation</li><li>1.3 Spelling</li></ul>

### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

### **Required Skills**

- The individual needs to demonstrate the following skills:
- Listening

- Communication
- Problem solving
- Prioritising
- Interpersonal
- Writing

### **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Shorthand principles
- Writing principles
- Planning
- Record-keeping
- Office rules, policies and procedures
- Human relations
- Digital literacy

## **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills, knowledge and range.

1. Critical aspects	Assessment requires evidences that
of competency	the individual
of competency	1.1 Applied principles of shorthand
	1.2 Applied principles of writing
	1.3 Applied vocabulary extension
	1.4 Transcribed shorthand notes
	1.5 Demonstrated listening skills
	1.6 Took dictated passages at varied
	speed of between 60 and 100
	WPM.

2. Resource	The following resources MUST be
implications	provided:
	2.1 Shorthand notes pads
	2.2 Shorthand dictionary
	2.3 English dictionary
3. Methods of	Competency may be assessed
assessment	through:
	3.1 Written tests
	3.2 Oral questioning
	3.3 Observation
	3.4 Third party report
4. Context of	Competency may be assessed
assessment	individually:
	4.1 On-the-job
	4.2 Off-the-job
	4.3 Combination of both
5. Guiding	Holistic assessment with other units
information	relevant to the industry sector,
for	workplace and job role is
assessment	recommended.

#### **DEMONSTRATE ICT SKILLS**

#### **UNIT CODE**: BUS/OS/OA/CC/02/5 UNIT DESCRIPTION

This unit covers the competencies required to demonstrate ICT skills. It involves; Introducing modern information and communication technology, Computer Packages and Operating Systems.

ELEMENTS AND PERFORMANCE CRITERIA

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements that specify the required level of
key outcomes which make up workplace	performance for each of the
function.	elements.
	[Bold and italicized terms are
	elaborated in the Range].
1. Introduce	1.1 Impact of ICT in modern
modern	working environment is
information and	explored
communication	1.2 Computer's main
technology	components/functions are
	listed and shown
	1.3 Various technologies used
	in modern working
	environment are identified

ELEMENT These describe the key outcomes which	PERFORMANCE CRITERIA These are assessable statements that specify the required level of
make up workplace function.	performance for each of the elements. [Bold and italicized terms are
	elaborated in the Range].
2. Introduce	2.1 Microsoft Word is loaded.
computer	2.2 Microsoft Word and basic
packages	environment and functions are shown.
	2.3 New document is opened in MS Word
	2.4 Microsoft word for windows is used
	2.5 Documents are printed
	2.6 Keyboard techniques are applied
	2.7 MS word main features in keyboarding are used
	2.8 MS Word tables are used
3. Introduce operating systems	<ul> <li>3.1 Concept of software package defined</li> <li>3.2 Microsoft Office for Windows is used</li> <li>3.3 Processing computer application is defined</li> <li>3.4 Typing techniques are acquired</li> <li>3.5 Use of MS Word</li> </ul>

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command is used

# **RANGE OF VARIABLES**

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

VARIABLE	RANGE
1. Command may include but not limited to:	<ul><li>1.1 Menu bars</li><li>1.2 Creating a file and a folder 1.3</li><li>Use an input device to enter and edit text accurately</li></ul>

### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Listening
- Communication

- Problem solving
- Prioritising
- Interpersonal
- Writing
- Computer
- Analytical
- Typing

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Typing principles
- Planning
- Record-keeping
- Office rules, policies and procedures,
- Human relations
- Digital literacy
- Numeracy

# **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge and range.

1. Critical aspects of competency	Assessment requires evidence that the individual: 1.1 Introduced modern information and communication technology 1.2 Introduced Computer Packages 1.3 Introduced Operating
--------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

	Systems
2. Resource	The following resources MUST
implications	be provided:
1	2.1 Personal Computer per
	student
	2.2 Keyboarding Support
	material in English
	2.3 MS Word for Windows
	2.4 Hand-out support material.
	2.5 Floppy disks x
	2.6 Printers
3. Methods of	Competency may be assessed
assessment	through:
	3.1 Written tests
	3.2 Oral questioning
	3.3 Observation
	3.4 Third party report

4. Context of assessment	Competency may be assessed individually: 4.1 On-the-job 4.2 Off-the-job
	4.3 Combination of both
5. Guiding	Holistic assessment with other
information	units relevant to the industry
for	sector, workplace and job role is
assessment	recommended.

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#### CORE UNITS OF COMPETENCY

#### MANAGE FRONT OFFICE OPERATIONS

#### UNIT CODE: BUS/OS/OA/CR/01/5

### **UNIT DESCRIPTION:**

This unit describes the competencies required to manage front office operations. It involves handling organization's visitors' enquiries and official appointments, as well as maintaining reception area, visitors' register, reference materials, internal directory, official diary and entertaining organization's visitors.

ELEMENTS AND PERFORMANCE CRITERIA

PERFORMANCE CRITERIA
These are assessable statements
which specify the required level of
performance for each of the
elements.
(Bold and italicised terms are
elaborated in the Range)
1.1 Organisation visitors are
received as per the workplace
policy
1.2 Visitors' needs established as
per SOPs
1.3 Visitors are attended to as per
organisational policy or
visitors needs
1.4 Visitors' feedback is sought as
per SOPs

ELEMENT	PERFORMANCE CRITERIA
These describe	These are assessable statements
the key outcomes	which specify the required level of
which make the	performance for each of the
workplace function	elements.
	(Bold and italicised terms are
	elaborated in the Range)
2. Handle	2.1 Visitors' enquiries received as
organization's	per work place policy
enquiries	2.2 Visitors' enquiries analysed as
	per SOPs
	2.3 Feedback is provided as per
	work place policy
3. Maintain	3.5 Reception area is laid out as per
reception area	the SOPs
	3.6 Reception area is landscaped as
	per work place policy
	3.7 Reception area tidiness is
	maintained as per SOPs
	3.8 Reception area cleanliness is
	maintained as per OSHA
	3.9 Reception area ventilation is
	maintained as per OSHA
	3.10 Reception area lighting is
	maintained as per OSHA
	3.11 Reception area signage is
	maintained as per OSHA

4. Maintain visitors' register	4.1 Visitors' register is created as per work place policy.
	4.2 Visitors' register is updated as per work place policy.
	4.3 Visitors' register is stored as

ELEMENT	PE	RFORMANCE CRITERIA
These describe	These are assessable statements	
the key outcomes	whi	ch specify the required level of
which make the	per	formance for each of the
workplace function	eler	nents.
	( <b>B</b> 0	ld and italicised terms are
	elaborated in the Range)	
		per work place policy.
5. Entertain	5.1	Entertainment <i>needs</i> ) are
organization's		determined as per work place
visitors		policy.
	5.2	Entertainment <i>requirements</i>
		are acquired as per work place
		policy.
	5.3	Entertainment resources are
		availed as per work place
		policy.
	5.4	1 1
		maintained as per work place
		policy.
		poncy.

6. Maintain	6.1	Reference materials
reference materials		(dictionary, Whitaker's
		almanac, organization chart)
		are identified as per work
		place policy.
	6.2	Reference materials are
		obtained as per work place
		policy.
	6.3	Reference materials are
		updated as per work place
		policy.
	6.4	References materials are

ELEMENT	PERFORMANCE CRITERIA
These describe	These are assessable statements
the key outcomes	which specify the required level of
which make the	performance for each of the
workplace function	elements.
	(Bold and italicised terms are
	elaborated in the Range)
	safeguarded as per work place
	policy.

7. Maintain	7.1 Internal directory is created as			
internal directory	per work place policy.			
	7.2 Internal directory is updated as			
	per work place policy.			
	7.3 Internal directory is maintained			
	as per work place policy.			
	7.4 Internal directory is			
	safeguarded as per work place			
	policy.			
8. Maintain official	8.1 Official diary is acquired as per			
diary	work place policy			
	8.2 Official <i>diary information</i> is			
	received as per work place			
	policy			
	8.3 Official diary information is			
	analysed as per work place			
	policy			
	8.4 Official diary information is			
	harmonized as per SOPs			
	8.5 Official diary information is			
	recorded as per SOPs			
	8.6 Recorded diary information			
	approval is sought as per work			
ELEMENT	PERFORMANCE CRITERIA			
These describe	These are assessable statements			
the key outcomes	which specify the required level of			
which make the	performance for each of the			
workplace function	elements.			
_	(Bold and italicised terms are			
	elaborated in the Range)			
L				

	place policy 8.7 Official diary is updated as per work place policy 8.8 Official diary is safeguarded as per work place policy
9. Handle official appointments	<ul> <li>9.1 Request for appointment is received as per SOPs</li> <li>9.2 Request for appointment is analysed as per SOPs</li> <li>9.3 Appointment is confirmed as per work place policy</li> <li>9.4 Appointment feedback is availed as per the confirmation.</li> </ul>

### RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	Range
1. Landscaped	1.1 Flowers,
may include	1.2 Aquarium
but not limited	1.3 Stone carvings
to:	1.4 Fountain
2. Needs may	2.1 Entertainment
Variable	Range
include but not	2.2 Comfort
limited to:	

3. Requirements may include but not limited	<ul><li>3.1 Magazines</li><li>3.2 TVs</li><li>3.3 Newspapers</li></ul>	
to:	3.4 Water	
4. Diary	4.1 Time	
information	4.2 Date	
may include	4.3 Subject	
but not limited		
to:		
5. Signage may	5.1 Fire exit	
include but	5.2 Slippery floor	
not limited to:	5.3 Direction	
	5.4 No smoking	
	5.5 Washrooms	

# **REQUIRED SKILLS AND KNOWLEDGE**

### **Required Skills:**

- Analytical
- Business Communication Control
- Customer service
- Decision making
- Flexibility
- ICT
- Interpersonal relations
- Leadership
- Listening
- Multitasking
- Negotiation

- Numeracy
- Organizational
- Photocopying
- Planning
- Printing
- Prioritizing
- Problem solving
- Proofreading
- Report writing
- Research
- Scanning
- Scheduling
- Self-motivation
- Shorthand
- Supervisory
- Teamwork
- Telephone etiquette
- Time management
- Typing
- Writing

### **Required knowledge:**

Communication

- Cleanliness
- Customer care/service
- Customer knowledge
- Digital literacy
- Document processing
- Human relations

- Landscaping
- Organization's information e.g. structure, mandate functions, core values, vision, mission
- Office layout
- Public relations
- Record keeping and management
- Reprographic
- Sign language
- Signage
- Sources of information

#### **EVIDENCE GUIDE**

	-	
1. Critical aspects of	Assessment requires evidence that the individual:	
competency	1.1 Received organisation visitors	
I I I I I I	1.2 Established visitors' need	
	1.3 Attended to visitors	
	1.4 Provided feedback	
	1.5 Maintained the reception area	
	1.6 Created, updated and maintained	
	visitors' register	
	1.7 Identified, acquired, availed and	
	maintained entertainment	
	resources	
	1.8 Identified, obtained and	
	maintained reference materials	
	1.9 Created, updated and maintained	
	internal directory	
	1.10 Maintained the official diary	
	1.11 Received, analysed and	
	confirmed appointments.	
	1.12 Availed appointment feedback	
2. Resource	2.1 A functional office	
implications	2.2 A fully equipped simulated	
	operations training office	

3. Methods of assessment	Competency may be assessed through: 3.1 Verbal questioning 3.2 Project 3.3 Observation 3.4 Third party report 3.5 Interview 3.6 Written test
4. Context of assessment	Competency may be assessed individually 4.1 on-the-job 4.2 off-the-job 4.3 workplace experience
5. Guidance information for assessment	This unit may be assessed on an integrated basis with others within this occupational sector

## MANAGE OFFICE MAIL

#### UNIT CODE: BUS/OS/OA/CR/02/5

# UNIT DESCRIPTION

This unit specifies the competencies required to manage office mail. It includes managing, classifying and filing incoming mail. It also involves distributing office mail, receiving, classifying, recording and dispatching outgoing mail.

### ELEMENTS AND PERFORMANCE CRITERIA

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes which	which specify the required level
make up workplace	of performance for each of the elements.
function.	Bold and italicized terms are
	elaborated in the Range

1. Manage incoming mail	<ul> <li>1.1 Frequency of collecting mails from the postal office is determined as per the organizational requirements.</li> <li>1.2 Office keys and authority card responsibility is identified as per organisation policies</li> </ul>
	1.3 Office messenger is identified as per the SOPs.
	1.4 Mail box keys are
	submitted to the messenger as per the SOPs
	1.5 Transport means are

ELEMENT	PERFORMANCE CRITERIA
These describe the key outcomes which make up workplace	These are assessable statements which specify the required level of performance for each of the
function.	elements. Bold and italicized terms are elaborated in the Range

	<ul> <li>facilitated as per the workplace policies</li> <li>1.6 Mail is collected in mail bags as per the workplace polices</li> <li>1.7 Mail is delivered to the registry/ office as per the SOPs</li> </ul>
2. Classify incoming mail	<ul> <li>2.1 Incoming mail is received as per the SOPs</li> <li>2.2 Office mail is sorted based on the <i>type</i></li> <li>2.3 Incoming mail is opened as per the SOPs</li> <li>2.4 Content of the mail is removed as per the SOP</li> <li>2.5 Incoming mail is recorded based on (date reference number, subject) as per the organization requirements</li> </ul>

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes which	which specify the required level
make up workplace	of performance for each of the
function.	elements.
	Bold and italicized terms are
	elaborated in the Range
	2.6 Incoming mail is
	datestamped as per the work
	place procedures
3. Distribute office mail	<ul><li>3.1 Incoming mail is matched with relevant files and attachment as per the SOPs</li><li>3.2 Incoming mail is presented to</li></ul>
	the in-charge as per the organization structure
	3.3 Incoming mail is marked by the in-charge based on the subject as per the organization structure
	<ul> <li>3.4 Incoming mail is delivered back to the office administrator who acts on them as per the instruction of the in -charge</li> <li>2.5 Incoming mail is recorded</li> </ul>
	3.5 Incoming mail is recorded and circulated to relevant offices as per the in-charge instructions

ELEMENT	PERFORMANCE CRITERIA		
These describe the	These are assessable statements		
key outcomes which	whi	which specify the required level	
make up workplace	of p	performance for each of the	
function.		nents.	
	Bold and italicized terms are		
	elal	borated in the Range	
4. File incoming mail	4.1	e	
		determined based on the	
		subject	
	4.2	Incoming mail is assigned	
		folio as per the work place	
		procedures	
	4.3	Incoming mail is punched	
		and filed in relevant files	
5. Receive Outgoing	5.1	Out-going mail is collected	
Mail		from respective	
		departments	
	5.2	Outgoing mail is delivered	
		to the in charge as per	
		organization procedures	
	5.3	Outgoing mail is signed as	
		per the SOPs	
6. Classify outgoing	6.1	Outgoing mail is delivered	
mail		back to the office	
		administrator who acts on	
		them as per the instruction	
		of the in- charge	
	•	· · · · · · · · · · · · · · · · · · ·	

6	.2	Outgoing mail is sorted
		based on the type
6	.3	Outgoing mail is classified
		based on the <i>method of</i>

<b>ELEMENT</b> These describe the key outcomes which make up workplace function.	<b>PERFORMANCE CRITERIA</b> These are assessable statements which specify the required level of performance for each of the elements. <b>Bold and italicized terms are</b> <b>elaborated in the Range</b>
7. Record outgoing mail	<i>dispatch</i> 7.1 Outgoing mail recipients are identified 7.2 Outgoing mail recipients'
	addresses are identified 7.3 Copies of outgoing mail are produced and filed as per the SOPs 7.4 Outgoing mail is recorded as per the SOPs

8. Despatch outgoing mail	<ul> <li>8.1 Mail envelopes are addressed based on the recipient</li> <li>8.2 Outgoing mail attachments are correctly matched as per the organization policies</li> <li>8.3 Outgoing mail is matched with the envelopes as per the working procedures</li> <li>8.4 Methods of despatch are determined based on the type</li> </ul>
<b>ELEMENT</b> These describe the key outcomes which make up workplace function.	<b>PERFORMANCE CRITERIA</b> These are assessable statements which specify the required level of performance for each of the elements. <b>Bold and italicized terms are</b> <b>elaborated in the Range</b>

٤	<ul> <li>8.5 Outgoing mail is recorded on the delivery book for the recipient to sign (hand delivered mail)</li> <li>8.6 Postage stamps are determined and affixed as per the destination and weight</li> <li>8.7 Out-going mail is delivered to the post-office, courier office or respective offices based on the type</li> </ul>
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# RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

VARIABLE	RANGE
1. Type may include	1.1 Confidential
but not limited to:	1.2 Urgent
	1.3 Very urgent
2. Method of	2.1 Email
dispatch may include	2.2 Post office
but not limited to:	2.3 Hand delivery
	2.4 Courier services

### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Accuracy
- Creativity
- Document management
- Mail handling
- Monitoring
- Multi-tasking
- Negotiation
- Planning
- Prioritizing
- Problem solving
- Time management

### **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Organization customers
- Geographical location
- Office rules and regulations Organization policies and procedures
- Organization structure.
- Postal codes

### **EVIDENCE GUIDE**

1. Critical	A gassement requires suideness that the
	Assessment requires evidences that the individual:
aspects of	
competency	1.1 Assigned mail handling duties to
	the office messengers
	1.2 Sorted office mails
	1.3 Date-stamped incoming mail
	1.4 Recorded incoming and outgoing mail
	1.5 Matched incoming mail with
	relevant files and attachments.
	1.6 Gave folios for incoming mail 1.7
	Maintained a register for mail
	1.8 Sorted outgoing mail.
	1.9 Classified outgoing mail
	1.10 Identified outgoing mail
	recipients' addresses
	1.11 Identified methods of despatch
	1.12 Determined and affixed postage
	stamps
2. Resource	The following resources MUST be
implications	provided:
1	1.1 Office administration policies,
	guidelines and regulations
	strategic plans
	1.2 Organization policies and
	procedures
	1.3 A fully equipped simulated office
	1.4 Post office directory
	1.5 Service charter

	a 1 1 1 1
3. Method of	Competency may be assessed through:
assessment	3.1 Written or oral questions
	3.2 Observation
	3.3 Third party report
	3.4 Project
	3.5 Interview
	3.6 Review of portfolios
4. Context for	Competency may be assessed
assessment	individually:
	4.1 On- the -job
	4.2 Off -the –job
	4.2 Combination of both
	4.3 Simulated work environment
5. Guiding	Holistic assessment with other units
information for	relevant to the industry sector,
assessment	workplace and job role is
	recommended.

#### FILE OFFICE DOCUMENTS

### UNIT CODE: BUS/OS/OA/CR/03/5 UNIT DESCRIPTION:

This unit describes the competencies required to file office documents. It not only involves indexing and safeguarding office files but also receiving, sorting, recording and filing office documents.

### **ELEMENTS AND PERFORMANCE CRITERIA**

<b>ELEMENT</b> These describe the key outcomes which make the workplace function	<b>PERFORMANCE CRITERIA</b> These are assessable statements that specify the required level of performance for each of the elements. ( <i>Bold and italicised terms are</i> <i>elaborated in the Range</i> )
1. Index Office Files	<ul> <li>1.1 Office files are obtained as per workplace policy</li> <li>1.2 Office files are labelled as per SOPs</li> <li>1.3 Office files are is indexed as per workplace policy</li> <li>1.4 Office files are is stored as per SOPs</li> </ul>

2. Receive Office Documents	<ul><li>2.1 Office documents are received as per SOPs</li><li>2.2 Office documents are verified</li></ul>
	as per SOPs
	2.3 Office documents' receipt is
	acknowledged as per SOPs
3. Sort Office	3.1 Office filing document

ELEMENT	PEF	RFORMANCE CRITERIA
These describe the	These are assessable statements that	
key outcomes	spec	ify the required level of
which make the	perf	ormance for each of the
workplace		nents.
function	(Bol	d and italicised terms are
	elaborated in the Range)	
Documents		<i>classification methods</i> and
		systems are determined as per
		work place policy
	3.2	Office filing documents are
		classified as per <i>classification</i>
		system
4. Record Office	4.1	Office document register is
Documents		identified as per the SOPs
		Office documents are
		recorded
5. File Office	5.1	Filing equipment is
Documents		identified as per the
		work place procedures

	5.2	File is identified and matched
		with the documents
	5.3	Documents are filed
	5.4	Documents are assigned folio
6. Safeguard Office Files	6.1	Office policies' manuals on safeguarding office files are familiarized with as per the SOPs
	6.2	Office policies' manuals on safeguarding office files are initiated
	6.3	Responsibilities are assigned
ELEMENT	PER	FORMANCE CRITERIA
These describe the key outcomes which make the workplace function	These are assessable statements that specify the required level of performance for each of the elements. (Bold and italicised terms are elaborated in the Range)	

as per the work p	place
procedures	
6.4 Office files are st	ored in the
filing equipr	nent/storage
devices	
6.5 File movement i	s monitored as
per the SOPs	
6.6 Digital file p	asswords
are protected as per	

# RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	RangeMay include but not limited to:
1. Classification	• Vertical
Methods	• Digital
	Horizontal
	• Lateral
2. Classification	Alphabetical
System	Numerical
Variable	RangeMay include but not limited to:

	<ul><li>Geographical</li><li>Subject</li><li>Alpha-numerical</li></ul>
3. Filing Equipment	<ul> <li>Registry office space</li> <li>Cabinets</li> <li>Shelves</li> <li>Computers</li> </ul>

# **REQUIRED SKILLS AND KNOWLEDGE** Required Skills:

- Communication
- Interpersonal relations
- Decision making
- Problem solving
- ICT skills
- Leadership
- Teamwork
- Planning
- Control
- Numeracy
- Filing
- Filing equipment handling
- Analytical
- Document management
- Listening
- Writing
- Organisational

### **Required Knowledge:**

- Digital literacy
- Filing
- Public relations
- Document management
- Customer care
- Filing classification methods
- Filing classification systems

### **EVIDENCE GUIDE**

1. Critical	Assessment requires evidence that
Aspects of	the individual:
Competency	1.1 Labelled and indexed office
	files
	1.2 Safeguarded office files
	1.3 Received, verified and
	acknowledged receipt of
	office documents
	1.4 Identified office filing
	document classification
	methods and systems
	1.5 Sorted and classified office
	documents for filing
	1.6 Identified/created office
	document register
	1.7 Recorded office documents
	1.8 Assigned folio to office
	documents
	1.9 Identified filing equipment

	1
2. Resource	The following resources MUST
Implications	be provided:
	2.1 Office administration
	policies, guidelines and
	regulations strategic plans
	2.2 Organization policies and
	procedures
	2.3 A fully equipped registry
2. Method of	Competency may be assessed
Assessment	through:
	3.1 Written or oral questions
	3.2 Observation
	3.3 Third party report
	3.4 Project
	3.5 Interview
	3.6 Review of portfolios
3. Context for	Competency may be assessed
Assessment	individually:
	4.1 On- the -job
	4.2 Off -the –job
	4.3 Combination of both
	4.4 Simulated work environment
4. Guiding	This unit may be assessed on
Information	an integrated basis with
for	others within this
Assessment	occupational sector

## COORDINATE OFFICIAL MEETINGS

## UNIT CODE: BUS/OS/OA/CR/04/5

# UNIT DESCRIPTION

This unit specifies the competencies required to coordinate official meetings. It includes preparing meeting invitations meeting room, reference materials, the minutes and action plan document. It also entails providing hospitality services, taking the minutes of the meeting and clearing the meeting room. .

# ELEMENTS AND PERFORMANCE CRITERIA

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes which	that specify the required level of
make up workplace	performance for each of the
function	elements
	Bold and italicized terms are
	elaborated in the Range

1. Prepare meeting invitations	1.1	Meeting notice instruction is received as per
	1.2	workplace practices Invitation letters are
		prepared and signed based on the workplace practices
	1.3	Agenda is prepared and sent with the invitation
		letters as per the SOPs
	1.4	Feedback ) is received as
		per the workplace
		procedures

<b>ELEMENT</b> These describe the key outcomes which make up workplace function	Thes that perfo elem <b>Bold</b>	<b>EFORMANCE CRITERIA</b> the are assessable statements specify the required level of formance for each of the tents and italicized terms are for ated in the Range
2. Prepare the meeting room	2.1 2.2 2.3	Meeting room is identified based on workplace procedures

	2.4	Proper lighting and ventilation is provided based on the weather
	2.5	Meeting room is labelled and directions put at strategic positions
	2.6	Meeting instructions and requirements are placed at strategic places in the meeting room
3. Prepare reference materials	3.1	List of participants who have confirmed attendance is prepared based on the invitations
	3.2	Minutes of the previous meetings are signed by the

ELEMENT	PERFORMANCE CRITERIA
These describe the key outcomes which make up workplace function	These are assessable statements that specify the required level of performance for each of the elements
	Bold and italicized terms are elaborated in the Range chairperson and the secretary for circulation

	3.3	Copies of the signed minutes are made ready for circulation based on the number of participants as per the organization requirements
	3.4	01
		requisitioned as per the
	2.5	work place procedures
	3.5	0 1
		materials are prepared
4. Provide	4.1	1 1
hospitality		is established based on the
services		confirmed participants
	4.2	Meeting program is
		familiarized with based on
		the meeting notice
	4.3	•
		is prepared based on the
		menu
	4.4	Hospitality service
		providers are identified,
		and orders placed as
		per
		P

These describe the		FORMANCE CRITERIA
	Thes	se are assessable statements
key outcomes which	that	specify the required level of
make up workplace	perfe	ormance for each of the
function	elem	
	Bold	and italicized terms are
	elab	orated in the Range
		the workplace procedures.
	4.5	Meals and refreshments
		are served as per the
		workplace procedures
	4.6	Registration is conducted
		as per workplace
		procedures
	4.7	Participants are ushered in
		the meeting room as per
		the workplace procedures
5. Take the	5.1	Meeting reference
minutes of the		materials are obtained as
meeting		per the workplace
		procedures
	5.2	Attendance status is
		recorded based on the
		participants
	5.3	Meeting proceedings are
		recorded as per the SOPs
	5.4	Minutes are recorded in
		reported speech as per the
		SOPs

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5.5	Resolutions passed are
	confirmed and individuals
	to act recorded as per the

ELEMENT	PER	FORMANCE CRITERIA
These describe the	Thes	se are assessable statements
key outcomes which	that	specify the required level of
make up workplace	-	ormance for each of the
function	elem	
		and italicized terms are
	elabo	orated in the Range
		workplace procedures
	5.6	Constant liaising with the
		chairperson based on the
		meeting progress
	5.7	Reports, notes and
		reference materials are
		gathered after the meeting
		as per the SOPs
6. Clear the meeting	6.1	Meeting materials are
room		sorted based on the level
		of confidentiality
	6.2	Loose documents are filed
		as per the workplace
		guidelines
	6.3	Meeting equipment are
		collected and stored as per
		the work place procedures.

6.4	Hospitality services, equipment and materials are cleared from the meeting room as per the workplace procedures
6.5	Waste materials are
	disposed as per the SOPs
6.6	Meeting room is cleaned

<b>ELEMENT</b> These describe the key outcomes which make up workplace function	<b>PERFORMANCE CRITERIA</b> These are assessable statements that specify the required level of performance for each of the elements <b>Bold and italicized terms are</b> <b>elaborated in the Range</b>
	and locked as per the workplace requirements

	1	
7. Prepare the	7.1	Meeting notes are
minutes and		reviewed after the meeting
action plan		as per the SOPs
document	7.2	Meeting notes are
		compared with the
		chairperson's (where
		necessary) based on the
		meeting agenda
	7.3	Minutes are typed as per
		the SOPs
	7.4	1
		based on the resolutions
		and summary of major
		events
	7.5	Minutes draft is produced
	and s	shared with the chairperson
	for a	pproval 7.6
		Corrections are made
	(whe	re necessary) and shared
		the chairperson for signing
ELEMENT	PER	FORMANCE CRITERIA
These describe the	Thes	e are assessable statements
key outcomes which	that s	specify the required level of
make up workplace	-	ormance for each of the
function	elem	
	Bold	and italicized terms are
	elabo	prated in the Range

<ul> <li>circulated to members as per the workplace procedures.</li> <li>7.8 Signed minutes' copy is filed as per the workplace procedures</li> </ul>
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### RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

1.       Feedback       1.1 Confirmation         may       1.2 Apologies         include but       1.2 Apologies         not limited       2.1 Notepads         requirement       • 2.2 Pens	
may include but not limited to:1.2 Apologies2. Meeting requirement2.1 Notepads • 2.2 Pens	
include but not limited to: 2. Meeting requirement • 2.2 Pens	
not     limited       to:     2.1 Notepads       requirement     • 2.2 Pens	
to:2.Meeting requirement2.1 Notepads • 2.2 Pens	
2. Meeting 2.1 Notepads requirement • 2.2 Pens	
requirement • 2.2 Pens	
s may 2.3 Marker pens	
include but 2.4 LCD projector	
not limited 2.5 I-pads	
to:	
VARIABLE RANGE	

	2.6 Flip-charts
3. Presentation materials may include but not limited to:	<ul><li>3.1 Maps</li><li>3.2 Slides</li><li>• 3.3 Hand-outs</li></ul>

## **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The individual needs to demonstrate the following skills:

- Accuracy
- Active listening
- Communication
- Creativity
- Document editing
- Event coordination
- Monitoring
- Multi-tasking
- Prioritizing
- Problem solving
- Reading
- Shorthand
- Writing
- MS Office
- Inter-personal
- Decision making

- Organising
- Planning

## **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Customer service
- Format of office documents
- Minute writing
- Human relations
- Office rules, regulations, policies and procedures
- Public relations

#### **EVIDENCE GUIDE**

1. Critical	Assessment requires evidences that the
aspects of	individual :
competency	1.1 Demonstrated the ability to
competency	prepare meeting invitations
	1.2 Demonstrated the ability to
	organise meeting room
	1.3 Demonstrated the ability to
	prepare meeting reference
	materials according to the
	number of participants
	1.4 Demonstrated the ability to
	requisite meeting
	requirements
	1.5 Demonstrated the ability to
	provide hospitality services.
	1.6 Demonstrated the ability to
	record meeting discussions
	including the h resolutions
	passed
	1.7 Demonstrated the ability to
	sort meeting documents based

on the level of confidentiality
1.8 Demonstrated the ability to
collect meeting equipment for
safe custody
1.9 Demonstrated the ability to
review meeting notes
immediately after the meeting
1.10 Demonstrated the ability to
prepare minutes in the
reported speech
1.11 Demonstrated the ability to
file signed minutes copy
1.12 Demonstrated the ability to
circulate the approved
minutes
The following resources MUST be
provided:
2.1 Work plans
2.2 Meeting equipment and
materials
2.3 Meeting
programmes/Schedules
2.4 Board room/Meeting room
2.5 Fully equipped simulated
meeting room

3. Method of assessment	Competency may be assessed through: 3.1 Written or oral questions 3.2 Observation 3.3 Third party report 3.4 Project
	3.5 Interview
	3.6 Review of portfolios
4. Context for	Competency may be assessed
assessment	individually:
	4.1 On- the -job
	4.2 Off -the –job
	4.3 Combination of both
	4.4 Simulated work environment
5. Guiding	Holistic assessment with other units
information for	relevant to the industry sector,
assessment	workplace and job role is
	recommended.

## MANAGE OFFICE SECURITY

## UNIT CODE: BUS/OS/OA/CR/05/5 UNIT DESCRIPTION:

This unit describes the competencies required to manage office security. It involves safeguarding office records, equipment and information. It also entails controlling office access and reporting security incidences.

# ELEMENTS AND PERFORMANCE CRITERIA

<b>ELEMENT</b> These describe the key outcomes which make the workplace function	<b>PERFORMANCE CRITERIA</b> These are assessable statements that specify the required level of performance for each of the elements ( <i>Bold and italicised terms</i> <i>are elaborated in the</i> <i>Range</i> )
1. Safeguard office records	<ul> <li>1.1 Office records are identified as per workplace policy</li> <li>1.2 Office records are stored as per workplace policy</li> <li>1.3 Access to office records is controlled as per work place policy</li> </ul>

2. Safeguard	2.1 Office equipment inventory is
office	established
equipment	2.2 Office equipment manuals are
	availed as per SOPs
	2.3 Access to office equipment is
	controlled as per workplace
	policy
	2.4 Office equipment are
	maintained as per

<b>ELEMENT</b> These describe the key outcomes which make the workplace function	<b>PERFORMANCE CRITERIA</b> These are assessable statements that specify the required level of performance for each of the elements ( <i>Bold and italicised terms</i> <i>are elaborated in the</i> <i>Range</i> )
	<ul> <li>manufacturers specification</li> <li>2.5 Office equipment are covered as per manufacturers specification</li> <li>2.6 Power supply is controlled as per manufacturers specification</li> <li>2.7 Control in the use of office equipment is done as per SOs</li> </ul>

3. Safeguard office and information	<ul> <li>3.1 Office information is received as per workplace policy</li> <li>3.2 Office information is classified as per workplace policy</li> <li>3.3 Access to information is controlled as per workplace policy.</li> <li>3.4 Office information is stored as per workplace policy</li> <li>3.5 Disposal of confidential documents is done as per SOPs</li> </ul>
4. Control office access	4.1 Office access risks are identified as per work place

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes which make the	that specify the required level of performance for each of the
workplace	elements (Bold and italicised terms are elaborated in the
Tunction	Range)

	<ul> <li>policy</li> <li>4.2 Office access risks are analysed as per work place policy</li> <li>4.3 Office access control measures are identified as per security risks</li> <li>4.4 Office access control measures are implemented as per workplace policy</li> </ul>
5. Report security incidences	<ul> <li>5.1 Security incidences are recorded as per workplace policy.</li> <li>5.2 Security register is maintained as per the workplace procedures</li> <li>5.3 Security incidences are analysed as per workplace policy</li> <li>5.4 Security incidences are reported as per workplace policy</li> <li>5.5 Reported security incidences are followed up as per workplace policy</li> </ul>

# RANGE

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Variable	Range
1. Office records may include but not limited to:	<ul><li>1.1 Files</li><li>1.2 Registers</li><li>1.3 Reference materials</li></ul>

### **REQUIRED SKILLS AND KNOWLEDGE**

### **Required Skills:**

- Analytical
- Communication
- Control
- Decision making
- Document management
- Filing
- ICT
- Interpersonal
- Leadership Listening
- Numeracy
- Office equipment handling
- Organization
- Planning
- Problem solving
- Report writing
- Risk assessment
- Supervisory

#### **Required knowledge:**

- Methods of safeguarding records
- Digital literacy
- Office equipment handling
- Fire drills
- Office layout
- Health and safety
- Office etiquette
- Methods of access control
- Public relations
- Office protocol
- Office security

## **EVIDENCE GUIDE**

1.	Critical aspects of	Assessment requires evidence that the individual:
	aspects of	
	competency	1.1 Identified and stored office
		records
		1.2 Controlled access to office
		records
		1.3 Established office
		equipment inventory
		1.4 Availed office equipment
		manuals
		1.5 Controlled access to office
		equipment
		1.6 Maintained office

	equipment		
	1.7 Covered office equipment		
	1.8 Controlled power supply		
	1.9 Stored office data and		
	information		
	1.10 Identified and analysed		
	office security risks		
	1.11 Identified and		
	implemented office		
	access control measures		
	1.12 Recorded, assessed and		
	reported security		
	incidences		
2. Resource	The following resources should		
implications	be provided:		
mpnoutions	2.1 A functional office		
	2.2 A fully equipped simulated		
	operations training office		
3. Methods of	Competency may be assessed		
assessment	through:		
	3.1 Verbal questioning		
	3.2 Project		
	3.3 Observation		
	3.4 Third party report		
	3.5 Interview		
	3.6 Written test		

4. Context of	Competency may be assessed
assessment	individually
	4.1 On-the-job
	4.2 Off-the-job
	4.3 Workplace experience.
5. Guiding	5.1 This unit may be assessed
information for	on an integrated basis
assessment	with others within this
	occupational sector

## MANAGE TELEPHONE CALLS

#### UNIT CODE: BUS/OS/OA/CR/06/5

### UNIT DESCRIPTION

This unit covers competencies required to manage telephone calls. It involves managing incoming calls, recording telephone messages, making telephone calls, **maintaining telephone equipment and calls register. ELEMENTS AND PERFORMANCE CRITERIA** 

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes	that specify the required level of
which make the	performance for each of the
workplace	elements
function.	Bold and italicized terms are
	elaborated in the Range.

1. Manage incoming calls	<ul> <li>1.1 <i>Telephone calls equipment</i> are identified as per the workplace requirements</li> <li>1.2 Writing materials are established as per workplace procedure</li> <li>1.3 Incoming calls are answered as per office policy</li> <li>1.4 Incoming calls are assessed and acted upon as per the subject</li> <li>1.5 Incoming calls are controlled as per workplace policy</li> </ul>

ELEMENT	PERFORMANCE CRITERIA	
These describe the key outcomes which make the workplace	These are assessable statements that specify the required level of performance for each of the elements <b>Bold and italicized terms are</b>	
function.	elaborated in the Range.	
2. Record telephone messages	<ul> <li>2.1 Call register is established as per the workplace procedure</li> <li>2.2 Caller name and the organization are identified as per details</li> </ul>	

	2.3	Call subject is established as per the organisation practices
	2.4	· · · · · · · · · · · · · · · · · · ·
		per the officer's availability
	2.5	Caller details are confirmed
		as per workplace policy
3. Make	3.1	Telephone calls equipment
telephone		is identified as per the
calls		workplace requirements
	3.2	Writing materials are
		established based on the
		workplace procedures
	3.3	Call is made as per the
		workplace policies
4. Maintain	4.1	Telephone equipment
telephone		manuals are availed as per
equipment		user needs
	4.2	Telephone equipment

ELEMENT	PERFORMANCE CRITERIA
These describe the key outcomes which make the workplace function.	These are assessable statements that specify the required level of performance for each of the elements <b>Bold and italicized terms are</b> <b>elaborated in the Range.</b> malfunction is identified

	1 1 (1 )
	based on the performance
4.3	Telephone equipment
	positioning is done in line
	with the manufacturer's
	guidelines
4.4	Telephone equipment are
	cleaned as per cleaning
	methods and manufacture's
	specifications
4.5	Malfunctioning is reported
	as per the workplace
	procedures
5.1	Caller register is established
	as per workplace procedures
5.2	Caller details are recorded
	as per the workplace
	procedures
5.3	Action on the caller's
	subject is recorded as per
	the workplace procedures
5.4	Time spent on handling
	caller's subject is recorded
	as per the workplace
	procedures
	<ul> <li>4.4</li> <li>4.5</li> <li>5.1</li> <li>5.2</li> <li>5.3</li> </ul>

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements that
	specify the required level of
make the workplace	performance for each of the
function.	elements
	Bold and italicized terms are
	elaborated in the Range.
	5.5 Confidentiality of the
	information in the call
	register is maintained as per
	SOPs
	5.6 Accessibility of the register to
	the users is established as
	per the workplace procedures
	5.7 Monitoring, reviewing and
	reporting are done as per the
	workplace procedures

#### **RANGE OF VARIABLES**

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

VARIABLE RANGE
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1. Telephone calls	1.1 Handset
equipment may	1.2 Switchboard
include but not limited	1.3 Wireless
to:	1.4 Landline
	1.5 Radio Calls
2. Call options may	2.1 Call back
include but not limited	2.2 Call later 2.3
to:	Leave a message
3. Caller details may	3.1 Name
include but not limited	3.2 Time
to:	3.3 Date
	3.4 Reference number
	3.5 Department
	3.6 Subject
	3.7 Phone number
	3.8 Message

# **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

## **Required Skills**

The individual needs to demonstrate the following skills:

- Communication
- Prioritising
- Problem solving
- Planning
- Organising

- Listening
- Interpersonal
- Short-hand
- Writing
- Telephone etiquette
- Multi-tasking

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Office rules, policies, procedures and regulations
- Customer service
- Public relations
- Human relations
- Telephone handling

# **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills, knowledge and range.

1. Critical	Assessment requires evidence that
aspects of	the individual:
competency	1.1 Identified telephone calls
	equipment
	1.2 Established writing materials
	1.3 Managed incoming calls
	1.4 Established a call register
	1.5 Recorded details of the caller
	1.6 Maintained telephone
	equipment
	1.7 Maintained call register
	1.8 Recorded call messages in the
	register
	1.9 Followed up on the feedback
2. Assessment	The following resources should be
resource	provided:
implications	2.1 A functional office
1	2.2 A fully equipped simulated
	operations training office
3. Methods of	Competency in this unit must be
assessment	assessed through:
	3.1 Written tests
	3.2 Observation
	3.3 Oral tests
	3.4 Third party report

4. Context of assessment	Competency may be assessed individually 4.1 On-the-job 4.2 Off-the-job 4.3 Combination of both
5. Guiding information for assessment	Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended.

## PROCESS COMPUTERISED DOCUMENTS

# UNIT CODE: BUS/CU/OA/CR/07/5

# UNIT DESCRIPTION

This unit covers the competencies required to process computerized documents. It involves interpreting office instructions, typesetting office documents, preparing office reports, conducting reprographic services and generating office forms.

ELEMENT	PERFORMANCE CRITERIA	
These describe the	These are assessable statements	
key outcomes	that specify the required level of	
which make the	performance for each of the	
workplace	elements.	
function	Bold and italicized terms are	
	elaborated in the Range.	
1. Interpret	1.1 Office instructions are	
office	received as per SOPs	
instructions	1.2 Office instructions are	
	recorded as per SOPs	
	1.3 Office instructions are	
	interpreted as per instruction	
	guidelines	
2. Produce	2.1 <i>Office documents</i> are typed	
office	as per SOPs	
documents	2.2 Office documents are proof	
	read as per SOPs	
	-	

		Office documents are formatted as per workplace policy Office documents are
ELEMENT	PER	FORMANCE CRITERIA
These describe the	Thes	e are assessable statements
key outcomes	that s	specify the required level of
which make the	perfo	ormance for each of the
workplace function	elem	
-		and italicized terms are
	elabo	orated in the Range.
		produced as per workplace
		policy
	2.5	
		as per workplace policy
3. Conduct	3.1	Documents to be reproduced
reprographic		are received as per the SOPs.
services	3.2	Number of copies to be
		reproduced is determined as
		per production requirements
	3.3	<b>Reproduction method</b> is
		determined as per workplace
		policy
	3.4	Documents are reproduced as
		per the instruction
	3.5	Produced documents are
		recorded and
		stored/distributed as per the
		SOPs

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# **RANGE OF VARIABLES**

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

VARIABLE	RANGE
1. Office documents may include but not limited to:	1.1 Reports 1.2 Memos
	1.3 Letters
	1.4 Forms 1.5 Tabulations
	1.6 Publications
2. Reproduction	2.1 Photocopying
method may	2.2 Printing
include but not limited to:	2.3 Scanning

#### **REQUIRED SKILLS AND KNOWLEDGE**

This section describes the skills and knowledge required for this unit of competency.

#### **Required Skills**

The individual needs to demonstrate the following skills:

- Shorthand
- Listening
- Writing

- Telephone etiquette
- Interpersonal relations
- Organising
- Planning
- Interpreting
- Binding
- Photocopying
- Scanning
- Typesetting

# **Required Knowledge**

The individual needs to demonstrate knowledge of:

- Digital literacy
- Reprographic skills
- Business communication
- Public relations
- Document processing

# **EVIDENCE GUIDE**

This provides advice on assessment and must be read in conjunction with the performance criteria, required skills, knowledge and range.

1. Critical aspects of competency	<ul> <li>Assessment requires evidence that the individual: <ol> <li>Received, recorded and interpreted office instructions.</li> <li>Proof read office documents.</li> <li>Formatted office documents.</li> </ol> </li> <li>1.4 Produced office documents.</li> <li>Stored office documents.</li> <li>6 Received documents to be reproduced</li> <li>7 Determined number of copies to be reproduced</li> <li>8 Determined reproduction</li> </ul>
2. Resource implications	method 1.9 Reproduced documents. 1.10 Recorded produced documents. The following resources MUST be provided: 2.1 A functional office 2.2 Fully equipped simulated operations training office

3. Methods of assessment	Competency may be assessed through: 3.1 Written tests 3.2 Interview 3.3 Oral questioning 3.4 Observation 3.5 Third party report
4. Context of assessment	Competency may be assessed individually: 4.1 On-the-job 4.2 Off-the-job 4.3 Combination of both
5. Guiding information for assessment	Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended.